

May 07, 2020

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

David J. Bradley, Clerk of Court

**In re:** § **Case No. 20-31973**  
 §  
**CARBO CERAMICS INC., et al.,** § **Chapter 11**  
**Debtors<sup>1</sup>** §

**MOTION TO APPOINT AN OFFICIAL COMMITTEE OF EQUITY HOLDERS**

To the Honorable Judge Marvin Isgur:

My name is Nathan Smart, I own 91,000 shares of Carbo Ceramics. I hereby move this Court, pursuant to 11 U.S.C. §1102(a)(2) to the appointment of an official committee of equity holders (an “Equity Committee”). The grounds for this Motion are as follows:

**Grounds for Equity Committee**

1. Focused herein are irregularities in accounting valuations in Net Property, Plant and Equipment (collectively “Real Property”). As well as begging the question to the fittedness of current management.

2. The Consolidated Balance Sheet of both: the most recent 10-Q filing on September 30, 2019<sup>2</sup>, and the “Pre-Reorg” June 30, 2020 Financial Information<sup>3</sup>, the Debtors’ Real Property before Bankruptcy filing, is valued at \$240,561,000, and after filing, \$66,168,000, respectively. If stakeholders are assumed to ignore the missing \$174 million in Real Property, it is then curious how markedly similar the above \$66 million Debtor valuation is to the \$65 million lien, owed to the Wilks Brothers<sup>4</sup>.

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: CARBO Ceramics Inc. (0013); StrataGen, Inc. (5205); and Asset Guard Products Inc. (6422). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 575 N. Dairy Ashford Road, Suite 300, Houston, Texas 77079.

<sup>2</sup> Exhibit A: SEC Filing (10-Q) from the SEC Edgar Database: September 30, 2019

<sup>3</sup> Exhibit B: [Docket 161] Pre-Reorg Consolidated Balance Sheet

<sup>4</sup> Exhibit D: Wilks Loan

3. Further, in the Liquidation Analysis<sup>5</sup>, the Debtors' purported "Net Book Value of Assets as of June 30, 2020", Real Property is valued at \$56,700,000 on a consolidated basis. It is then – under the added assumption that an additional \$9,468,000 has eroded from the estate – the Liquidation Analysis proceeds.

4. From the Debtors' Chapter 7 recovery scenarios<sup>6</sup>, we are led to believe the Real Property recovery to be somewhere between \$6 million and \$12 million. A 95-97% discount from the most recent 10-Q Real Property<sup>7</sup>. If stakeholders were to subscribe to such drastic assumptions: using the mid-recovery scenario would be tantamount to paying \$9 million for 3,426 acres of land – or \$2,627 per acre - while receiving, free of charge:

machinery, mineral rights, computer hardware and software, and vehicles located at or near the Debtors' owned and leased properties. These properties include manufacturing facilities at McIntyre, Georgia; Toombsboro, Georgia; Eufaula, Alabama; New Iberia, Louisiana; and Decatur, Texas. Additional locations include the Company's leased corporate office and technology center; owned and leased North American distribution centers; an office building in New Iberia, Louisiana; and a sand plant in Marshfield, Wisconsin.<sup>8</sup>

The Debtors' analysis is predicated on an already discounted valuation.

5. Disclosed in the Bankruptcy filing, the Debtor "owns approximately 2,957 acres of land and mineral leasehold interests near its plants in Georgia and Alabama"<sup>9</sup>. According to Tax Assessor's available data, inclusive of the Wilkinson County Development Authority (or "Wilkinson Lease") as noted in Exhibit N<sup>10</sup>, the Debtor owns 2,111 acres in Georgia and Alabama. County assessors sources in Exhibit E<sup>11</sup> & Exhibit J<sup>12</sup>. Based on publicly available data, keeping

<sup>5</sup> Exhibit F: [Docket 161] Liquidation Analysis

<sup>6</sup> Exhibit F: [Docket 161] Liquidation Analysis – High and Low Scenarios

<sup>7</sup> Exhibit A: SEC Filing (10-Q) from the SEC Edgar Database: September 30, 2019

<sup>8</sup> Exhibit F: [Docket 161] Liquidation Analysis Pg. 11 "G" ¶ 1 – Defining Property, Plant & Equipment

<sup>9</sup> Exhibit I: [Docket 6] Acres in Georgia / Alabama & Nominal Wilkinson Lease

<sup>10</sup> Exhibit N: Public County Tax Assessor Records in Aggregate

<sup>11</sup> Exhibit E: Georgia Assessed Properties

<sup>12</sup> Exhibit J: Alabama Assessed Properties

in mind 800 acres is missing, the aggregate value the Debtors' Georgia and Alabama property is \$40,613,654.

6. In New Iberia Parish, Louisiana, commercial property is assessed at 10-15% fair market value ("FMV")<sup>13</sup>. According to the New Iberia Assessment data, the FMV for the Debtors' property is \$62,073,187<sup>14</sup>. Conversely, the Debtors' "Schedule A/B: Assets" book value for the New Iberia properties is \$1,667,707<sup>15</sup>, a discount of 97%. The Debtors have valued the plants at 3% of the FMV.

7. With the bleak appraisal the Debtors assert, it is further concerning to know, in the twelve calendar months prior to filing bankruptcy, the Debtors' management team received a total compensation of \$5,521,707, including a payment to a direct relation to the Wilks Brothers.<sup>16</sup>

8. According to the Debtors' Real Property, Schedule 5.9(d)<sup>17</sup>, property information contradicts county records, such as addresses referring to Wilkinson County, Georgia, and New Iberia Parish, Louisiana.<sup>18 19</sup> Rendering further due diligence as moot.

9. Without an Equity Committee, shareholders are bereft of resources to address remaining concerns. For example: the potential future of patents<sup>20</sup>, and uses of kaolin outside of the energy sector<sup>21</sup>. It is my belief that the above irregularities are representative of a management

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<sup>13</sup> Exhibit L: New Iberia Parish Assessment Metrics

<sup>14</sup> Exhibit M: New Iberia Parish Assessed Properties

<sup>15</sup> Exhibit H: [Docket 197] Carbo Ceramics Schedule A/B Real Property

<sup>16</sup> Exhibit K: [Docket 200] Prior to Ch11 - Payments to Management

<sup>17</sup> Exhibit C: [Docket 8] Schedule Real Property List

<sup>18</sup> Exhibit E: Georgia Discoverable Properties

<sup>19</sup> Exhibit M: New Iberia Parish Assessed Properties

<sup>20</sup> Patent No. 10,584,278 – "Proppant having amphiphobic coatings and methods for making and using same"

<sup>21</sup> Daniel J. Gardner, *A Study of Mineral Impurities within the Georgia Kaolins*, 2016, Thesis, Georgia State University, [https://scholarworks.gsu.edu/geosciences\\_theses/101/](https://scholarworks.gsu.edu/geosciences_theses/101/)

team - whom emphatically cite troubled times<sup>22 23 24 25 26</sup> and portend to walk away from their own shares of equity<sup>27 28</sup> - have exchanged their company for job security.

10. In summary, The Debtors' management team has drastically undervalued their Real Property, decimating equity. Misguided by erroneous valuations, strained by the above-mentioned troubled times and an accelerated bidding process<sup>29</sup>, third party suitors were given little chance to outbid the Wilks Brothers. Shareholders stand to receive nothing.

11. Barring a concern to investigate the management team's foregoing job security under the Wilks; the erosion of hundreds of millions of dollars of total assets is enough to warrant an Equity Committee. I implore the court to look out for the best interest of the equity holders by way of appointing an Equity Committee. Bringing to light the Debtors' various Real Property values in Wisconsin, Wyoming, North Dakota, Texas and Canada would be a great start.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.



Nathan Smart  
522 Isabel Dr.  
Martinez, CA 94553

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<sup>22</sup> See Docket No. 6 ¶ 60

<sup>23</sup> See Docket No. 7 ¶ 17

<sup>24</sup> See Docket No. 20-1 Pg. 20 ¶ 3

<sup>25</sup> See Docket No. 161 Pg. 6 A.3.

<sup>26</sup> See Docket No. 229 ¶ 4

<sup>27</sup> See Docket No. 1 Pg. 33

<sup>28</sup> See Docket No. 55

<sup>29</sup> See Docket No. 7

**EXHIBITS:**

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**Exhibit A: SEC Filing (10-Q) from the SEC Edgar Database: September 30, 2019**

Consolidated Balance Sheet

4/30/2020

crr-10q\_20190930.htm

## PART I. FINANCIAL INFORMATION

## ITEM 1. FINANCIAL STATEMENTS

## CARBO CERAMICS INC.

## CONSOLIDATED BALANCE SHEETS

(\$ in thousands, except per share data)

	September 30, 2019 (Unaudited)	December 31, 2018 (Note 1)
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 39,865	\$ 72,752
Restricted cash	1,200	1,725
Trade accounts and other receivables, net	21,912	35,693
Inventories:		
Finished goods	36,200	41,422
Raw materials and supplies	21,087	22,592
Total inventories	57,287	64,014
Prepaid expenses and other current assets	4,985	4,754
Income tax receivable	3,138	2,319
Total current assets	128,387	181,257
Restricted cash	9,159	8,840
Property, plant and equipment:		
Land and land improvements	36,816	39,584
Land-use and mineral rights	19,523	19,696
Buildings	75,743	75,815
Machinery and equipment	416,369	432,906
Construction in progress	27,116	29,129
Total property, plant and equipment	575,567	597,130
Less accumulated depreciation and amortization	335,006	323,511
Net property, plant and equipment	240,561	273,619
Goodwill	3,500	3,500
Operating lease right-of-use assets	45,241	—
Intangible and other assets, net	11,799	7,150
Total assets	<u>\$ 438,647</u>	<u>\$ 474,366</u>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 11,233	\$ 12,174
Accrued payroll and benefits	4,699	6,950
Accrued freight	2,728	2,434
Accrued utilities	751	1,012
Other accrued expenses	15,224	14,020
Notes payable, related parties	—	27,040
Long-term debt, current portion	—	15,733
Operating lease liabilities	11,522	—
Other current liabilities	2,181	1,192
Total current liabilities	48,338	80,555
Deferred income taxes	1,220	1,114
Long-term debt, net	62,236	45,650
Noncurrent operating lease liabilities	45,916	—
Other long-term liabilities	3,686	10,764
Shareholders' equity:		
Preferred stock, par value \$0.01 per share, 5,000 shares authorized, none outstanding	—	—
Common stock, par value \$0.01 per share, 80,000,000 shares authorized; 29,369,707 and 27,710,861 shares issued and outstanding at September 30, 2019 and December 31, 2018, respectively	294	277
Additional paid-in capital	138,936	132,080
Retained earnings	138,021	203,926
Total shareholders' equity	277,251	336,283
Total liabilities and shareholders' equity	<u>\$ 438,647</u>	<u>\$ 474,366</u>

The accompanying notes are an integral part of these statements.

**Exhibit B: [Docket 161] Pre-Reorg Consolidated Balance Sheet**

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## CONSOLIDATED BALANCE SHEET

(\$000s)	6/30/2020		Post- Transaction	12/31/2020 12/31/2021 12/31/2022 12/31/2023			
	Pre-Reorg 6/30/2020	Adjustment		12/31/2020	12/31/2021	12/31/2022	12/31/2023
Current Assets							
Cash & Cash Equivalents	\$8,844	(\$4,631)	\$4,213	\$5,000	\$5,000	\$5,000	\$9,377
Accounts Receivable	20,704	-	20,704	12,670	13,302	14,256	15,069
Inventory	39,968	-	39,968	36,886	37,038	37,189	37,341
Prepaid Expenses	7,304	-	7,304	7,304	7,304	7,304	7,304
Prepaid Income Taxes	3,116	(3,116)	-	-	-	-	-
Total Current Assets	<b>\$79,936</b>	<b>(\$7,747)</b>	<b>\$72,189</b>	<b>\$61,860</b>	<b>\$62,644</b>	<b>\$63,749</b>	<b>\$69,091</b>
Non-Current Assets							
Restricted Cash	\$9,729	(\$9,729)	\$0	\$0	\$0	\$0	\$0
Net Property, Plant, & Equipment	66,168	-	66,168	64,229	60,352	56,476	52,599
Operating Lease ROU Assets	8,750	-	8,750	8,750	8,750	8,750	8,750
Intangible and Other Assets (net)	7,429	-	7,429	7,429	7,429	7,429	7,429
Total Noncurrent Assets	<b>\$92,076</b>	<b>(\$9,729)</b>	<b>\$82,347</b>	<b>\$80,408</b>	<b>\$76,531</b>	<b>\$72,655</b>	<b>\$68,778</b>
<b>Total Assets</b>	<b>\$172,011</b>	<b>(\$17,476)</b>	<b>\$154,535</b>	<b>\$142,269</b>	<b>\$139,175</b>	<b>\$136,404</b>	<b>\$137,869</b>
Current Liabilities							
Accounts Payable	\$1,427	\$0	\$1,427	\$1,605	\$1,468	\$1,530	\$1,579
Short-Term Notes Payable	4,303	-	4,303	4,303	4,303	4,303	4,303
Accrued Liabilities	17,739	-	17,739	16,073	16,073	16,073	16,073
Short-Term Lease Liability / Other	49,908	(49,908)	-	-	-	-	-
Long-Term Debt, Current Portion	62,761	(62,761)	-	-	-	-	-
Total Current Liabilities	<b>\$136,138</b>	<b>(\$112,669)</b>	<b>\$23,469</b>	<b>\$21,982</b>	<b>\$21,844</b>	<b>\$21,906</b>	<b>\$21,955</b>
Noncurrent Liabilities							
Deferred Income Taxes	\$238	\$0	\$238	\$238	\$238	\$238	\$238
Long-Term Debt, Net	15,000	500	15,500	6,897	5,618	1,881	-
Total Noncurrent Liabilities	<b>\$15,238</b>	<b>\$500</b>	<b>\$15,738</b>	<b>\$7,135</b>	<b>\$5,856</b>	<b>\$2,119</b>	<b>\$238</b>
<b>Total Liabilities</b>	<b>\$151,376</b>	<b>(\$112,169)</b>	<b>\$39,207</b>	<b>\$29,117</b>	<b>\$27,700</b>	<b>\$24,025</b>	<b>\$22,193</b>
<b>Total Stockholders' Equity</b>	<b>\$20,635</b>	<b>\$94,693</b>	<b>\$115,329</b>	<b>\$113,152</b>	<b>\$111,475</b>	<b>\$112,379</b>	<b>\$115,676</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>\$172,011</b>	<b>(\$17,476)</b>	<b>\$154,535</b>	<b>\$142,269</b>	<b>\$139,175</b>	<b>\$136,404</b>	<b>\$137,869</b>

**Exhibit C: [Docket 8] Schedule Real Property List**

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**SCHEDULE 5.9(d)**Real Property

Type	Address	City	State	Zip
Plant	1800 Dent Rd	Toomsboro	GA	31090
Plant	2301 East 4th Street	Marshfield	WI	54449
Plant	2295 Wrigley Road	McIntyre	GA	31054
Plant	36 Arch Drive	Eufaula	AL	36027
Plant	4801 Industrial Drive	New Iberia	LA	70560
Office/Manufacturing Facility	2242 East Hwy 380	Decatur	TX	76234
Minerals Sand – Helgerson	9240 County Road V	Marshfield	WI	54449
Minerals Sand - Hansen	11575 MacArthur Drive	Marshfield	WI	54449
Minerals Sublease - Kaolin Allen North		Wilkinson County	GA	
Minerals owned Kaolin Brannan		Wilkinson County	GA	
Minerals owned Kaolin Kellam		Wilkinson County	GA	
Minerals owned Kaolin CE Dent		Wilkinson County	GA	
Minerals owned Kaolin CBrick		Wilkinson County	GA	
Minerals Sublease Kaolin F Wall		Wilkinson County	GA	
Minerals Sublease Kaolin CM Shepherd		Wilkinson County	GA	
1				
Minerals Sublease Kaolin CM Shepherd		Wilkinson County	GA	
2				
Minerals Sublease CD Dent		Wilkinson County	GA	
Minerals Sublease - Kaolin CM Shepherd 2N		Wilkinson County	GA	
Minerals stockpile Kaolin Roland		Henry County	AL	
Minerals stockpile kaolin Sellers		Henry County	AL	
Minerals stockpile kaolin Bell		Henry County	AL	
Minerals stockpile kaolin Espy 4		Barbour County	AL	
Distribution Center	4810 Industrial Drive	New Iberia	LA	70560
Distribution Center	1975 W Blairstown Rd.	Rock Springs	WY	82901
Distribution Center	2600 10180 101 St	Edmonton, AB	CA	T5J 3Y2
Distribution Center	8715 Park Road	Grand Prairie, AB	CA	T6R 2W9
Distribution Center	2346 CR 115	Alice	TX	78332
Distribution Center	51 Main Street	Douglas	ND	58735

**Exhibit D: Wilks Loan - SECOND AMENDMENT TO AMENDED AND RESTATED CREDIT AGREEMENT AND JOINDER**

[https://www.sec.gov/Archives/edgar/data/1009672/000156459019022937/crr-ex101\\_8.htm](https://www.sec.gov/Archives/edgar/data/1009672/000156459019022937/crr-ex101_8.htm)  
(source below)

5/1/2020

crr-ex101\_8.htm

EX-10.1 2 crr-ex101\_8.htm EX-10.1

**Exhibit 10.1**

**SECOND AMENDMENT TO AMENDED AND RESTATED CREDIT AGREEMENT  
AND JOINDER**

SECOND AMENDMENT TO AMENDED AND RESTATED CREDIT AGREEMENT AND JOINDER dated as of June 20, 2019 (this “Amendment”), with respect to the Credit Agreement referred to below, by and among CARBO Ceramics Inc., a Delaware corporation, as borrower (“Borrower”), the guarantors party hereto (collectively, the “Guarantors”), the lenders party hereto (collectively, the “Lenders”), and Wilks Brothers, LLC, a Texas limited liability company, as administrative agent (the “Administrative Agent”).

**RECITALS**

WHEREAS, Borrower, Administrative Agent, and the lenders party thereto from time to time are parties to that certain Amended and Restated Credit Agreement dated as of March 2, 2017, as amended by that certain First Amendment to Amended and Restated Credit Agreement dated as of June 7, 2018 (as the same now exists and as it may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, following the completion of a disposition of certain assets of Borrower, Borrower prepaid the Term Loans in an amount equal to \$14,533,000 (the “Prepayment Amount”) pursuant to that certain Waiver to Credit Agreement dated as of May 28, 2019 among Borrower, Administrative Agent, and the lenders party thereto;

WHEREAS, the Borrower has requested that, notwithstanding anything in the Credit Agreement to the contrary, the Administrative Agent and the lenders signatory hereto agree to permit Borrower to re-borrow the Prepayment Amount as an incremental term loan tranche under the existing Term Loan Facility such that after funding of such Incremental Term Loan (as hereinafter defined) by the Incremental Term Loan Lender (as hereinafter defined) on the Second Amendment Effective Date (as hereinafter defined), the aggregate outstanding principal amount of the Term Loans will be equal to \$65,000,000;

WHEREAS, Equify Financial LLC (“Equify”) is willing to become a Lender under and pursuant to the Credit Agreement to (i) provide the Incremental Term Loan to Borrower under the existing Term Loan Facility, and (ii) pursuant to that certain Assignment and Acceptance effective as of the date hereof (the “Assignment and Acceptance”), between Equify and Wilks Brothers, LLC, as existing lender (“Existing Lender”), purchase and assume from Existing Lender a portion of the Existing Lender’s rights and obligations in its capacity as a Lender under the Credit Agreement and any other documents or instruments delivered pursuant thereto; and

WHEREAS, in order to effect the foregoing and modify and amend certain other terms of the Credit Agreement, the parties hereto desire to modify and amend the Credit Agreement on the terms and subject to the conditions as set forth herein.

1

NOW THEREFORE, in consideration of the premises and of the mutual covenants contained herein, and other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the parties hereto agree as follows:

**SECTION 1.**Defined Terms.

Unless otherwise defined herein, all capitalized terms used herein (including, without limitation, in the recitals to this Amendment) have the meanings assigned to such terms in the Credit Agreement, as amended hereby.

**SECTION 2.**

Joinder of Incremental Term Loan Lender.

By its execution of this Amendment, from and after the Second Amendment Effective Date, the Incremental Term Loan Lender shall become a party to the Credit Agreement and have the rights and obligations of a "Lender" for all purposes under the Credit Agreement and the other Credit Documents and shall be joined, and shall have bound itself to the Credit Agreement and to all other Credit Documents to which the lenders are bound generally as of the Second Amendment Effective Date. The Incremental Term Loan Lender hereby assumes all of the obligations of a "Lender" under the Credit Agreement and the other Credit Documents and shall be entitled to all of the rights and benefits of a "Lender" under the Credit Documents. The Incremental Term Loan Lender hereby agrees to furnish the Administrative Agent with all agreements, documents or instruments that the Administrative Agent or lenders are required or reasonably requested by the Administrative Agent, the lenders or the Borrower to deliver to the Administrative Agent, the lenders or to the Borrower pursuant to the Credit Agreement.

**SECTION 3.**Incremental Term Loan Commitment.

By its execution of this Amendment, effective as of the Second Amendment Effective Date, the Incremental Term Loan Lender shall be a Lender for all purposes under the Credit Agreement and shall fund the Incremental Term Loan in accordance with the Credit Agreement and this Amendment. Following the Incremental Term Loan Lender's funding of the Incremental Term Loan Commitment pursuant to the Credit Agreement and this Amendment, the Incremental Term Loan Lender's commitment shall irrevocably terminate and the Borrower will have no further right to request any Term Loans from any Lender under the Credit Agreement.

**SECTION 4.**Amendments to Credit Agreement.

The Credit Agreement is, effective as of the Second Amendment Effective Date (as hereinafter defined), hereby amended as follows:

- (a) The following new terms are hereby added to Section 1.1 (Certain Defined Terms) of the Credit Agreement in the appropriate alphabetical order:

"Incremental Term Loan" has the meaning set forth in Section 2.3.

**“Incremental Term Loan Commitment”** means the commitment of the Incremental Term Loan Lender to make the Incremental Term Loan in accordance with Section 2.3.

**“Incremental Term Loan Lender”** mean Equify Financial LLC.

**“Second Amendment to Credit Agreement and Joinder”** means that certain Second Amendment to Amended and Restated Credit Agreement and Joinder dated as of the Second Amendment Effective Date by and among Borrower, the guarantors party thereto, the lenders party thereto and the Administrative Agent.

**“Second Amendment Effective Date”** means June 20, 2019, the date on which the conditions precedent to the effectiveness of the Second Amendment to Credit Agreement and Joinder were satisfied.

(b) The following terms as set forth in Section 1.1 (Certain Defined Terms) of the Credit Agreement are hereby amended and restated in their entirety as follows:

**“Majority Lenders”** means (a) other than as provided in clause (b) and (c) below, two or more Lenders holding at least fifty-one-percent (51%) of the sum of the aggregate unpaid principal amount of the Term Loan, (b) other than as provided in clause (c) below at any time when there is only one Lender, such Lender, and (c) at any time when the Wilks Brothers, LLC or its Affiliate is a Lender, Wilks Brothers, LLC or its Affiliate.

**“Make-Whole Payment”** means, with respect to any optional prepayment of Term Loans under Section 2.5(b) and any mandatory prepayment under Section 2.5(c)(i), or any prepayment or repayment of Term Loans following an Event of Default and the acceleration of the Term Loans as a result of such Event of Default (provided, however, that with respect to any such acceleration resulting from an Event of Default arising under Sections 7.1(c) (only with respect to a breach of Section 5.3(a), 6.1, 6.2, 6.3, 6.5, 6.9, 6.10, 6.14) and 7.1(k), no Make-Whole Payment shall be due unless Borrower (x) has received written notice of such Default or Event of Default from the Administrative Agent and (y) has failed to cure or remedy such Default or Event of Default within thirty (30) days after receipt of such written notice; provided further, that with respect to Defaults or Events of Default as a result of violations of (i) Sections 6.1, 6.3, 6.9 and 6.10, the Borrower shall only have the ability to cure such Event of Default in the event the cost of such cure for any single Default or single Event of Default, if any, does not exceed the greater of (A) ten-percent (10%) of the value of the transaction giving rise to such Default or Event of Default, and (B) \$500,000 (provided that in no event shall the aggregate costs associated with all cures pursuant to the foregoing clauses (A) and (B) exceed \$1,000,000 prior to the payment in full of all Obligations relating to the Term Loans), and (ii) Sections 6.2, 6.5, 6.14 and 7.1(k) the Borrower shall only have the ability to cure such Event of Default in the event the cost to cure such Default or Event of Default is de minimis and with respect to any cure of Section 7.1(k) such cure must also restore the security interest of the Administrative Agent on the relevant Property to an Acceptable Security Interest), in each case solely to the extent such prepayment or repayment of Term Loans is made or is required to be made, as applicable, at any time prior to March 31, 2021, a cash amount equal to the excess, if any, of (1) the sum of the present values of (i) one hundred-percent (100%) of the principal amount of Term Loans being prepaid or repaid

and (ii) the remaining scheduled payments of interest with respect to such Term Loans being prepaid or repaid from the actual date of prepayment or repayment through December 31, 2022, not including any portion of such payments of interest accrued as of the date of prepayment or repayment, discounted back to the day of prepayment or repayment on a semi-annual basis (assuming a 360-day year consisting of twelve thirty (30)-day months) at the Treasury Rate plus fifty (50) basis points, over (2) one hundred-percent (100%) of the principal amount of Term Loans being prepaid or repaid. Any required payment of a Make-Whole Payment under this Agreement is in addition to, and not in replacement of, any amount paid pursuant to Section 2.8. For the avoidance of doubt, provisions relating to Make-Whole Payment are for the benefit of the Lenders only (and the Administrative Agent for the ratable benefit of the Lenders). The Borrower acknowledges that (i) the Lenders have bargained for the right to maintain their investment in the Term Loans free from repayment until the Maturity Date, with certain limited exceptions as specified in this Agreement, (ii) such limited exceptions, and the repayment price applicable to such exceptions, are the result of negotiations among the Borrower and the Lenders, (iii) the Borrower does not have the right to directly or indirectly optionally repay the Term Loans other than pursuant to Section 2.5(b), (iv) except as specifically provided in this Agreement, any voluntary repayment of Term Loans at any time prior to March 31, 2021 is required to be at a price including the Make-Whole Payment, and (v) the Make-Whole Payment (A) is intended to provide compensation to the Lenders for the repayment of the Term Loans prior to the Maturity Date, (B) constitutes reasonable compensation to the Lenders for the deprivation of their right to hold the Term Loans free from such early repayment, and (C) is not a penalty.

**“Term Loans”** means any and all (i) “Tranche B Term Advances” (as defined in the Existing Agreement) outstanding on the Effective Date immediately before giving effect to this Agreement, (ii) Additional Term Loans outstanding on the Second Amendment Effective Date immediately before giving effect to the Second Amendment to Credit Agreement and Joinder, and (iii) Incremental Term Loans made pursuant to Section 2.3.

(c) Schedule I (Commitments, Contact Information) to the Credit Agreement is hereby amended and restated in its entirety to read in full as set forth on Schedule I hereto and each Lender’s Pro Rata Share of the Term Loans on the Second Amendment Effective Date, immediately after giving effect to the Second Amendment to Credit and the Assignment and Acceptance, is set forth on Schedule I hereto.

(d) Section 2.3 of the Credit Agreement is hereby amended and restated in its entirety to read as follows:

“2.3 **Incremental Term Loan.** The Incremental Term Loan Lender agreed, subject to the terms and conditions set forth in the Second Amendment to Credit Agreement and Joinder, to make an incremental term loan in the principal amount of \$14,533,000 (the “**Incremental Term Loan**”) to the Borrower on the Second Amendment Effective Date. The Incremental Term Loan Commitment shall irrevocably terminate upon the Incremental Term Loan Lender funding the Incremental Term Loan. Once prepaid or repaid, the Borrower may not re-borrow any Term Loan (including without limitation, the Incremental Term Loan) or any portion thereof.”

(e) The first sentence of Section 6.6 of the Credit Agreement is hereby amended and restated in its entirety to read as follows:

“No Credit Party shall, nor shall it permit any of its Subsidiaries to, use the proceeds of the Additional Term Loan or the Incremental Term Loan other than for working capital purposes, general corporate purposes and to fund Acquisitions permitted hereunder.”

**SECTION 5. Representations and Warranties.**

Each Credit Party hereby represents and warrants (which representations and warranties survive the execution and delivery hereof) to each of the Lenders and the Administrative Agent that:

(a) the representations and warranties contained in the Credit Agreement and the other Credit Documents are true and correct in all material respects at and as of the date hereof as though made on and as of the date hereof, except (x) to the extent such representation or warranty was specifically made with regard to an earlier date in which case such representation or warranty shall be true and correct as of such earlier date; and (y) for such changes as a result of any act or omission specifically permitted under the Credit Agreement or any other Credit Document;

(b) the execution, delivery and performance of this Amendment have been duly authorized by all necessary action on the part of, and duly executed and delivered by such Credit Party, and this Amendment is a legal, valid and binding obligation of each Credit Party, enforceable against such Credit Party, in accordance with its terms, except as the enforcement thereof may be subject to the effect of any applicable bankruptcy, insolvency, reorganization, moratorium, or similar laws affecting creditors' rights generally and general principles of equity (regardless of whether such enforcement is sought in a proceeding in equity or at law);

(c) immediately prior to and after giving effect to this Amendment, no Default and no Event of Default exists and each Credit Party is in full compliance with the Credit Agreement and each of the other Credit Documents to which such Credit Party is a party;

(d) the borrowing of the Incremental Term Loan and the use of proceeds thereof are within Borrower's corporate power, have been duly authorized by all necessary action, do not contravene (i) the Borrower's certificate or articles of incorporation or bylaws, or (ii) any Legal Requirement or any material contractual restriction binding on or affecting the Borrower, will not result in or require the creation or imposition of any Lien prohibited by the Credit Agreement and do not require any authorization or approval or other action by, or any notice or filing with any Governmental Authority; and

(e) as of the date hereof, all Liens, security interests, assignments and pledges encumbering the Collateral, created pursuant to and/or referred to in the Credit Agreement or the other Credit Documents, are valid, enforceable, duly perfected to the extent required by the Credit Agreement and the other Credit Documents, non-avoidable, first priority liens, security interests, assignments and pledges (subject only to Permitted Liens), continue unimpaired, are in full force and effect and secure and shall continue to secure all of the obligations purported to be secured in the respective Security Document pursuant to which such Liens were granted.

SECTION 6. Conditions Precedent.

The obligation of the Incremental Term Loan Lender to extend the Incremental Term Loan as provided for in this Amendment and the effectiveness of this Amendment is subject to prior or concurrent satisfaction of each of the following conditions precedent:

(a) Documentation. The Administrative Agent or its counsel shall have received (including by way of electronic transmission) the following, duly executed by all the parties thereto, each in form and substance reasonably satisfactory to the Administrative Agent and the Lenders:

(i) an Amendment to the Stockholder's Agreement, an Amendment to the Warrant Agreement, the Assignment and Acceptance, this Amendment, to the extent requested by a Lender, a Note payable to the order of each Lender, and all other applicable Credit Documents;

(ii) a certificate from an authorized officer of each of the Credit Parties dated as of the Second Amendment Effective Date stating that as of such date (A) all representations and warranties of such Credit Party set forth in this Amendment, the Credit Agreement and the other Credit Documents are true and correct, (B) such Credit Party shall have performed and complied with all covenants and conditions required herein to be performed or complied with by it prior to the Second Amendment Effective Date and (C) no Default then exists;

(iii) a secretary's certificate from each Credit Party certifying such Credit Party's (A) officers' incumbency, (B) authorizing resolutions, (C) organizational documents, and (D) governmental approvals, if any, with respect to this Amendment, and the other Credit Documents to which such Credit Party is a party;

(iv) certificates of good standing for each Credit Party in the state in which each such Credit Party is incorporated or organized, which certificates shall be dated a date not earlier than ten (10) days prior to the Second Amendment Effective Date;

(v) legal opinion of Vinson & Elkins LLP, as special counsel to the Credit Parties with respect to the Amendment to the Stockholder's Agreement, the Amendment to the Warrant Agreement, this Amendment, the Credit Agreement and the other Credit Documents, similar in scope and substance to the opinion addressed and delivered to the Administrative Agent in connection with the of the Credit Agreement;

(vi) security documentation, reaffirmation agreements or ratifications as the Administrative Agent or any Lender may reasonably request; and

(vii) such other documents, governmental certificates, agreements and lien searches as the Administrative Agent or any Lender may reasonably request.

(b) Consents; Authorization; Conflicts. The Borrower shall have received any consents, licenses and approvals required in accordance with applicable law, or in accordance with any document, agreement, instrument or arrangement to which the Borrower, or any Subsidiary is a party, in connection with the execution, delivery, performance, validity and enforceability of this Amendment, the Credit Agreement and the other Credit Documents. In addition, the Borrower and the Subsidiaries shall have all such material consents, licenses and approvals required in connection with the continued operation of the Borrower and its Subsidiaries, and such approvals shall be in full force and effect, and all applicable waiting periods shall have expired without any action being taken or threatened by any competent authority which would restrain, prevent or otherwise impose adverse conditions on this Amendment and the actions contemplated hereby.

(c) Representations and Warranties. The representations and warranties contained in Section 5 of this Amendment shall be true and correct on and as of the Second Amendment Effective Date before and after giving effect to the making of the Incremental Term Loan and to the application of the proceeds therefrom.

(d) Payment of Fees and Expenses.

(i) Borrower shall have paid in full to the Incremental Term Loan Lender an amendment fee equal to \$217,995.00 in good and immediately available funds (the “Amendment Fee”). The Amendment Fee shall be fully earned and nonrefundable as of the date of this Amendment; and

(ii) Borrower shall have paid in full to the Administrative Agent and its counsel all other fees and expenses related to this Amendment, the Credit Agreement or any other Credit Document.

(e) Other Proceedings. No action, suit, investigation or other proceeding (including, without limitation, the enactment or promulgation of a statute or rule) by or before any arbitrator or any Governmental Authority shall be pending or, to the knowledge of Borrower, threatened and no preliminary or permanent injunction or order by a state or federal court shall have been entered (i) in connection with this Amendment, the Credit Agreement, or any other Credit Documents or any transaction contemplated hereby or thereby or (ii) which, in any case, in the judgment of the Administrative Agent, could reasonably be expected to result in a Material Adverse Change.

(f) Other Reports. The Administrative Agent shall have received, in form and substance reasonably satisfactory to it, all environmental reports, and such other reports, audits or certifications as it may reasonably request.

(g) No Default. No Default then exists and the making of the Incremental Term Loan would not cause a Default to occur.

(h) Solvency. The Administrative Agent shall have received a certificate in form and substance reasonably satisfactory to the Administrative Agent from a senior financial officer

of the Borrower and each Guarantor certifying that, both before and after giving effect to the Incremental Term Loan to be made on the Second Amendment Effective Date, the Borrower and each such other Guarantor is and shall be Solvent.

(i) **USA Patriot Act.** The Borrower has delivered to each Lender that is subject to the Patriot Act such information requested by such Lender in order to comply with the Patriot Act.

**SECTION 7. Waiver of Claims.**

Each Credit Party hereby waives, releases, remises and forever discharges the Administrative Agent and the Lenders from any and all claims, suits, actions, investigations, proceedings or demands arising out of or in connection with this Amendment, the Credit Agreement and any other Credit Document (collectively, “Claims”), whether based in contract, tort, implied or express warranty, strict liability, criminal or civil statute or common law of any kind or character, known or unknown, which such Credit Party ever had, now has or might hereafter have against the Administrative Agent or any Lender which relate, directly or indirectly, to any acts or omissions of the Administrative Agent or any Lender on or prior to the date hereof.

**SECTION 8. Reference to and Effect on the Credit Agreement and the Credit Documents.**

(a) Except as expressly provided herein (i) the Credit Agreement and the other Credit Documents shall be unmodified and shall continue to be in full force and effect in accordance with their terms and are hereby in all respects ratified and confirmed, (ii) the agreements of the Administrative Agent and the Lenders set forth herein shall be limited strictly as written, and (iii) this Amendment shall not be deemed a waiver of any term or condition of the Credit Agreement or any other Credit Document and shall not be deemed to limit, impair, constitute a waiver of, or otherwise affect or prejudice any right or rights which the Administrative Agent or any Lender may now have or may have in the future under or in connection with the Credit Agreement or any other Credit Document or any of the instruments or agreements referred to therein, as the same may be amended from time to time.

(b) Each Credit Party hereby affirms its obligations under the Credit Agreement (as amended hereby) and the other Credit Documents and confirms its grant of a security interest in and the Administrative Agent’s Lien on its assets as Collateral for the Obligations and acknowledges and affirms that such guarantee and/or grant is and shall remain in full force and effect in respect of, and to secure, the Obligations, in each case, in accordance with and subject to the terms of the Credit Agreement and the other Credit Documents, as applicable.

(c) Upon and after the date hereof, each reference in the Credit Agreement to “this Agreement”, “hereunder”, “herein”, “hereof” or words of like import referring to the Credit Agreement, and each reference in the other Credit Documents to the “Credit Agreement”, “thereunder”, “therein”, “thereof” or words of like import referring to the Credit Agreement, shall mean and be a reference to the Credit Agreement as modified and amended by this Agreement.

(d) This Amendment shall constitute a Credit Document.

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SECTION 9.        Execution in Counterparts.

This Amendment may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which counterparts when executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. Delivery by electronic transmission (including .pdf) of an executed counterpart of a signature page to this Amendment shall be effective as delivery of an original executed counterpart of this Amendment.

SECTION 10.        Costs and Expenses.

Borrower hereby affirms its obligation under the Credit Agreement to reimburse the Administrative Agent for all costs and expenses paid or incurred by the Administrative Agent in connection with the preparation, negotiation, execution and delivery of this Amendment and all other documents and instruments delivered in connection herewith, including but not limited to the attorneys' fees and time charges of attorneys for the Administrative Agent with respect thereto.

SECTION 11.        Further Assurances.

Pursuant to the Credit Agreement and the other Credit Documents, each Credit Party hereby authorizes the Administrative Agent to file any (x) financing statements to the extent permitted by applicable Legal Requirements in order to perfect or maintain the perfection of any security interest granted under any of the Credit Documents and/or (y) amendments to the existing financing statements to reflect the terms of the Credit Documents as amended by this Amendment. The Borrower at its expense will, and will cause each Subsidiary to, promptly execute and deliver to the Administrative Agent upon reasonable request by the Administrative Agent all such other documents, agreements and instruments to comply with or accomplish the covenants and agreements of any other Credit Party or Subsidiary, as the case may be, in the Credit Documents, or to further evidence and more fully describe the Collateral intended as security for the Obligations, or to correct any omissions in the Security Documents, or to state more fully the security obligations set out herein or in any of the Security Documents, or to perfect, protect or preserve any Liens created pursuant to any of the Security Documents, or to make any recordings, to file any notices or obtain any consents, all as may be necessary or appropriate in connection therewith or to enable the Administrative Agent to exercise and enforce its rights and remedies with respect to any Collateral, the Credit Agreement, the other Credit Documents and this Amendment.

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SECTION 12. Guarantors Consent and Acknowledgement.

The Guarantors, for value received, hereby consent to the Borrower's execution and delivery of this Amendment, and the performance by the Borrower of its agreements and obligations hereunder (including without limitation the borrowing of the Incremental Term Loan by the Borrower hereunder). This Amendment and the performance or consummation of any transaction that may be contemplated under this Amendment, shall not limit, restrict, extinguish or otherwise impair the Guarantors' liabilities and obligations to the Administrative Agent and/or the lenders under the Credit Documents (including without limitation the Guaranteed Obligations, as defined in the Guaranty). Each of the Guarantors acknowledges and agrees that (i) the Guaranty to which such Guarantor is a party remains in full force and effect and is fully enforceable against such Guarantor in accordance with its terms and (ii) it has no offsets, claims or defenses to or in connection with the Guaranteed Obligations, all of such offsets, claims and/or defenses are hereby waived.

SECTION 13. Governing Law; Submission to Jurisdiction; Waiver of Jury.

The terms of Section 9.13 (Governing Law), Section 9.16 (Submission to Jurisdiction) and Section 9.18 (Waiver of Jury) of the Credit Agreement with respect to governing law, submission to jurisdiction, venue and waiver of jury trial (and, where applicable, judicial reference) are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature page follows]

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In Witness Whereof, the parties hereto have caused this Amendment to be executed and delivered as of the date first above written.

**BORROWER:**

CARBO CERAMICS INC.

By: /s/ GARY KOLSTAD  
Name: Gary Kolstad  
Title: President

**GUARANTORS:**

CARBO CERAMICS INC.

By: /s/ GARY KOLSTAD  
Name: Gary Kolstad  
Title: President

ASSET GUARD INC.

By: /s/ GARY KOLSTAD  
Name: Gary Kolstad  
Title: President

STRATAGEN, INC.

By: /s/ GARY KOLSTAD  
Name: Gary Kolstad  
Title: President

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**ADMINISTRATIVE AGENT:**

WILKS BROTHERS, LLC.  
as Administrative Agent

By: /s/ MORGAN D. NEFF  
Name: Morgan D. Neff  
Title: Authorized Representative

**LENDERS:**

WILKS BROTHERS, LLC

By: /s/ MORGAN D. NEFF  
Name: Morgan D. Neff  
Title: Authorized Representative

EQUIFY FINANCIAL LLC

By: /s/ PAY HOIBY  
Name: Pay Hoiby  
Title: President

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**SCHEDULE I****Commitments, Contact Information**

<b>ADMINISTRATIVE AGENT</b>	
<b>Wilks Brothers, LLC, as Administrative Agent</b>	Address: 17010 IH-20 Cisco, Texas 76437 Attn: Morgan Neff Matthew Wilks Facsimile:(817) 850-3698 Email:Mneff@wilksbrothers.com Mwilks@ie-lc.net
<b>CREDIT PARTIES</b>	
<b>Borrower/Guarantors</b>	Address:Energy Center II 575 N. Dairy Ashford Rd., Ste 300 Houston, TX 77079 Attn: Ernesto Bautista III Chief Financial Officer Telephone:(281) 931-8884 Facsimile: (281) 931-8302 Email:ernesto.bautista@carboceramics.com
<b>LENDERS</b>	
<b>Wilks Brothers, LLC</b>  Additional Term Loan Commitment: \$12,349,000.00  Term Loans Outstanding: \$33,150,000.001	Address: Wilks Brothers, LLC 17010 IH-20 Cisco, Texas 76437 Attn: Morgan Neff Matthew Wilks Facsimile:(817) 850-3698 Email:Mneff@wilksbrothers.com Mwilks@ie-lc.net
<b>Equify Financial LLC</b>  Incremental Term Loan Commitment: \$14,533,000.00  Term Loans Outstanding: \$31,850,000.002	Address:777 Main Street, Suite 3900 Fort Worth, TX 76102 Attn: Bill Baker Telephone:(817) 490-6800 Email:bill.baker@equifyllc.com

<sup>1</sup> After giving effect to Assignment and Acceptance effective as of June 20, 2019 between Wilks Brothers, LLC, as assignor, and Equify Financial LLC, as assignee.

<sup>2</sup> After giving effect to (x) Assignment and Acceptance effective as of June 20, 2019 between Wilks Brothers, LLC, as assignor, and Equify Financial LLC, as assignee, and (y) Equify's funding of its entire commitment pursuant to the Second Amendment to Credit Agreement and Joinder.

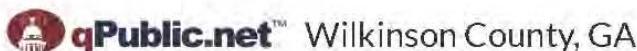
**Exhibit E: Georgia Assessed Properties**

(source below table)

<u>Parcel as Reported</u>	<u>Address as Reported</u>	<u>Ownership as Reported</u>	<u>County</u>	<u>Values</u>	<u>Acres</u>	<u>Source</u>
<u>061 002</u>	WRILEY RD	CARBO CERAMICS INC	Wilkinson County, GA	\$ 475,910	349.07	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=061%20%20%20%20002">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=061%20%20%20%20%20002</a>
<u>061 002C</u>	2295 WRILEY RD	WILKINSON COUNTY DEV AUTHORITY	Wilkinson County, GA	\$ 3,975,081	36.43	<a href="https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1073951068&amp;KeyValue=061+++002C">https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1073951068&amp;KeyValue=061+++002C</a>
<u>061 002CLE</u>	2295 WRILEY RD	CARBO CERAMICS	Wilkinson County, GA	\$ 3,021,879	0	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=061%20%20%20%20002CLE">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=061%20%20%20%20%20002CLE</a>
<u>071 045</u>	MT NEBO RD	CARBO CERAMICS INC	Wilkinson County, GA	\$ 104,675	78.93	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=071%20%20%20%20045">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=071%20%20%20%20%20045</a>
<u>072 022</u>	LIBERTY CHURCH RD	CARBO CERAMICS	Wilkinson County, GA	\$ 180,853	190.63	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=072%20%20%20%20022">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=072%20%20%20%20%20022</a>
<u>073 002</u>	(undisclosed)	CARBO CERAMICS INC	Wilkinson County, GA	\$ 185,959	195.33	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=073%20%20%20%200002">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=073%20%20%20%20%200002</a>
<u>073 009</u>	1880 DENT RD	DEVELOPMENT AUTHORITY OF WILKINSON CO	Wilkinson County, GA	\$ 826,595	1002.54	<a href="https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1985528515&amp;KeyValue=073+++009">https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1985528515&amp;KeyValue=073+++009</a>
<u>073 009 LE</u>	1880 DENT RD	CARBO CERAMICS	Wilkinson County, GA	\$ 7,616,776	79.25	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=073%20%20%20%200009%20LE">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=073%20%20%20%20%200009%20LE</a>
<u>073 009 IND</u>	1880 DENT RD	WILKINSON COUNTY DEV AUTHORITY	Wilkinson County, GA	\$ 16,257,563	0	<a href="https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1985528515&amp;KeyValue=073+++009+IND">https://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;Q=1985528515&amp;KeyValue=073+++009+IND</a>
<u>084 013</u>	DAY RD	CARBO CERAMICS	Wilkinson County, GA	\$ 101,378	79.37	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=084%20%20%20%20013">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=084%20%20%20%20%20013</a>
<u>085 001</u>	THOMAS RD	CARBO CERAMICS	Wilkinson County, GA	\$ 88,455	70.41	<a href="http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=085%20%20%20%200001">http://beacon.schneidercorp.com/Application.aspx?AppID=718&amp;LayerID=11431&amp;PageTypeID=4&amp;PageID=4921&amp;KeyValue=085%20%20%20%20%200001</a>

5/1/2020

Beacon - Wilkinson County, GA - Report: 061 002

**Summary**

Parcel Number	061 002
Location Address	WRILEY RD
Legal Description	WRILEY RD & RR - LL 127 128 (Note: Not to be used on legal documents)
Class	I5-Industrial (Note: This is for tax purposes only. Not to be used for zoning.)
Zoning	COUNTY (District 01)
Tax District	34.4
Millage Rate	34.4
Acres	349.07
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	127 / 04
Water	No Water
Sewer	No Sewer
Electric	No Electricity
Gas	Tank Gas
Topography	Rolling
Drainage	Good
Road Class	County
Parcel Road Access	No Road

[View Map](#)**Owner**

CARBO CERAMICS INC  
C/O TAX DEPARTMENT  
575 N DAIRY ASHFORD SUITE 300  
HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	8	219
RUR	Woodlands	Rural	2	25
RUR	Woodlands	Rural	4	6
RUR	Woodlands	Rural	6	9
RUR	Woodlands	Rural	7	44.5
RUR	Woodlands	Rural	2	45.57

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
10/28/2008	326371	19591-2	\$1,047,210	OTHER	LAVENDER EDWIN & MAR	CARBO CERAMICS INC
1/16/1997	228628	12 96	\$30,700	PART		LAVENDER EDWIN & MAR

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$475,910	\$475,910	\$475,910	\$475,910	\$475,910
Land Value	\$475,910	\$475,910	\$475,910	\$475,910	\$475,910
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$475,910	\$475,910	\$475,910	\$475,910	\$475,910

No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

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Beacon - Wilkinson County, GA - Report: 061 002C

**Summary**

Parcel Number	061 002C
Location Address	2295 WRILEY RD
Legal Description	WRILEY RD AT RAILROAD PB 18/9 <small>(Note: Not to be used on legal documents)</small>
Class	E1-Exempt
Zoning	<small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	36.43
Neighborhood	N/A
Homestead Exemption	No (\$0)
Landlot/District	137 / 04
Water	Well
Sewer	Septic Tank
Electric	Electricity
Gas	Pipe Gas
Topography	Rolling
Drainage	Fair
Road Class	County
Parcel Road Access	Paved

[View Map](#)**Owner**

WILKINSON COUNTY DEV AUTHORITY  
P O BOX 525  
IRWINTON, GA 31042

**Commercial Improvement Information**

Description	Ind Light Manufacturing-S-AVG
Value	\$400,000
Actual Year Built	1999
Effective Year Built	
Square Feet	0
Wall Height	1
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	XZ-INDUSTRIAL
Value	\$9,212
Actual Year Built	2001
Effective Year Built	
Square Feet	0
Wall Height	0
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	XZ-INDUSTRIAL
Value	\$2,050,305
Actual Year Built	1999
Effective Year Built	
Square Feet	0
Wall Height	0

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Beacon - Wilkinson County, GA - Report: 061 002

Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description X7-INDUSTRIAL  
 Value \$315,000  
 Actual Year Built 1999  
 Effective Year Built  
 Square Feet 0  
 Wall Height 0  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description X2-INDUSTRIAL  
 Value \$4,060  
 Actual Year Built 2001  
 Effective Year Built  
 Square Feet 0  
 Wall Height 0  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description X2-INDUSTRIAL  
 Value \$20,500  
 Actual Year Built 2001  
 Effective Year Built  
 Square Feet 0  
 Wall Height 0  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description X7-INDUSTRIAL  
 Value \$485,020  
 Actual Year Built 1999  
 Effective Year Built  
 Square Feet 0  
 Wall Height 0  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction

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Beacon - Wilkinson County, GA - Report: 061 002C

Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

**Accessory Information**

Description	Year Built	Dimensions/Units	Identical Units	Value
Paving: Asphalt	2005	0x0 /0	1	\$91,413
Comm. Fence: Chain Link	2005	0x0 /0	0	\$17,911

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
11/1/2003	284 728	189	\$0	QUIT CLAIM	CARBO CREAMICS INC	WILKINSON COUNTY DEV AUTHORITY
7/21/1997	232 429	189	\$250,000	GOV	LAVENDER EDWIN & MARGARET	WILKINSON COUNTY DEV AUTHORITY

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$3,975,081	\$3,975,081	\$3,975,081	\$3,975,081	\$3,975,081
Land Value	\$581,360	\$581,360	\$581,360	\$581,360	\$581,360
+ Improvement Value	\$3,284,397	\$3,284,397	\$3,284,397	\$3,284,397	\$3,284,397
+ Accessory Value	\$109,324	\$109,324	\$109,324	\$109,324	\$109,324
= Current Value	\$3,975,081	\$3,975,081	\$3,975,081	\$3,975,081	\$3,975,081

**Photos**

No data available for the following modules: Land, Rural Land, Conservation Use Rural Land, Residential Improvement Information, Mobile Homes, Prebill Mobile Homes, Permits, Sketches.

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Beacon - Wilkinson County, GA - Report: 061 002CLE

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**Summary**

Parcel Number	061 002CLE
Location Address	2295 WRILEY RD
Legal Description	LEASEHOLD INTEREST IN WRILEY PLANT & LAND <small>(Note: Not to be used on legal documents)</small>
Class	15-Industrial
Zoning	<small>(Note: This is for fax purposes only. Not to be used for zoning.)</small>
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	0
Neighborhood	N/A
Homestead Exemption	No (\$0)
Landlot/District	137 / 04
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

**Map Not Available****Owner**

CARBO CERAMICS  
C/O TAX DEPARTMENT  
575 N DAIRY ASHFORD SUITE 300  
HOUSTON, TX 77079

**Commercial Improvement Information**

Description	Pre Fab Metal Bld
Value	\$2,629,228
Actual Year Built	1998
Effective Year Built	
Square Feet	6400
Wall Height	10
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Pre Fab Metal Bld
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	3200
Wall Height	15
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Ind Light Manufacturing-S-AVG
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	17500

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Beacon - Wilkinson County, GA - Report: 061 002CLE

Wall Height	75
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Ind Light Manufacturing-S-AVG
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	2500
Wall Height	75
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Warehouse-Storage-S-AVG
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	24000
Wall Height	40
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Warehouse-Storage-S-AVG
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	27000
Wall Height	40
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

Description	Warehouse-Storage-S-AVG
Value	\$1
Actual Year Built	1998
Effective Year Built	
Square Feet	16000
Wall Height	20
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	

5/1/2020

Beacon - Wilkinson County, GA - Report: 061 002CLE

Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description Ind Light Manufacturing-C GL  
 Value \$1  
 Actual Year Built 1998  
 Effective Year Built  
 Square Feet 2100  
 Wall Height 10  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description Office-C AVG  
 Value \$1  
 Actual Year Built 1998  
 Effective Year Built  
 Square Feet 4800  
 Wall Height 10  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 1

Description Office-DP (C  
 Value \$1  
 Actual Year Built 1998  
 Effective Year Built  
 Square Feet 300  
 Wall Height 7  
 Wall Frames  
 Exterior Wall  
 Roof Cover  
 Interior Walls  
 Floor Construction  
 Floor Finish  
 Ceiling Finish  
 Lighting  
 Heating  
 Number of Buildings 2

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$3,021,879	\$3,021,879	\$3,021,879	\$3,021,879	\$3,021,879
Land Value	\$392,642	\$392,642	\$392,642	\$392,642	\$392,642
+ Improvement Value	\$2,629,237	\$2,629,237	\$2,629,237	\$2,629,237	\$2,629,237
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$3,021,879	\$3,021,879	\$3,021,879	\$3,021,879	\$3,021,879

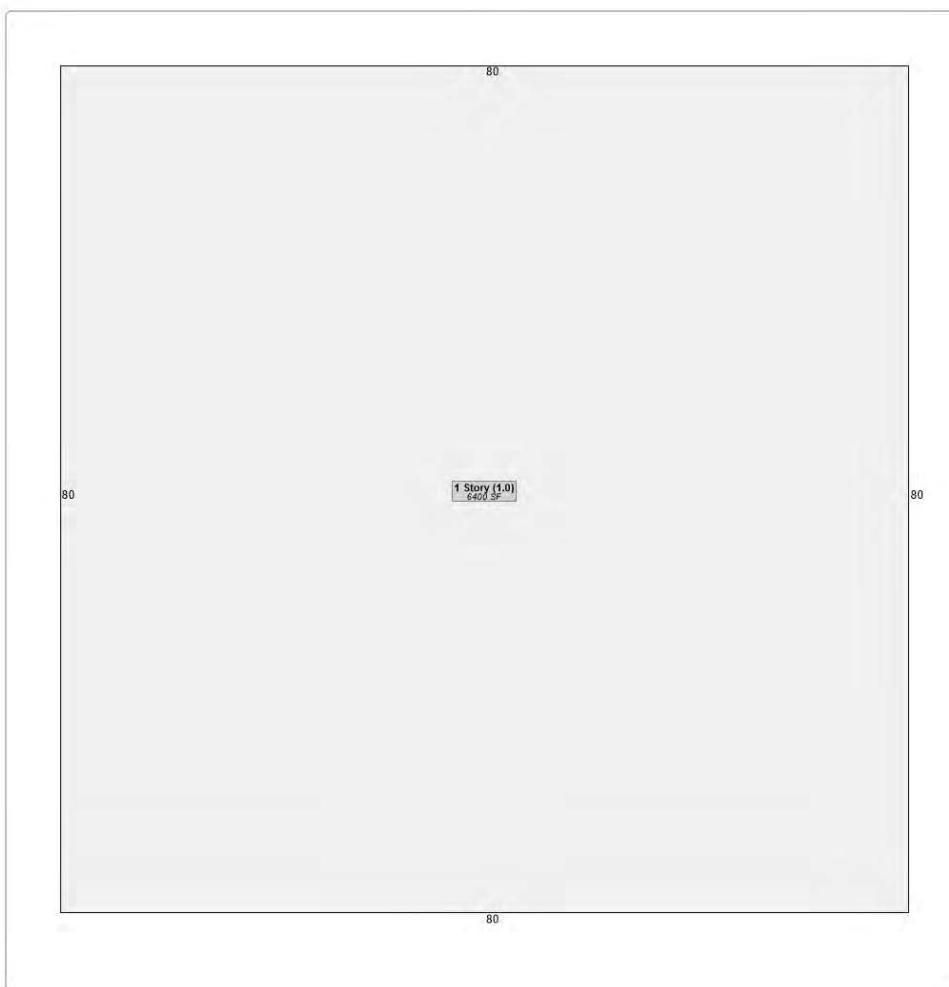
**Photos**

5/1/2020

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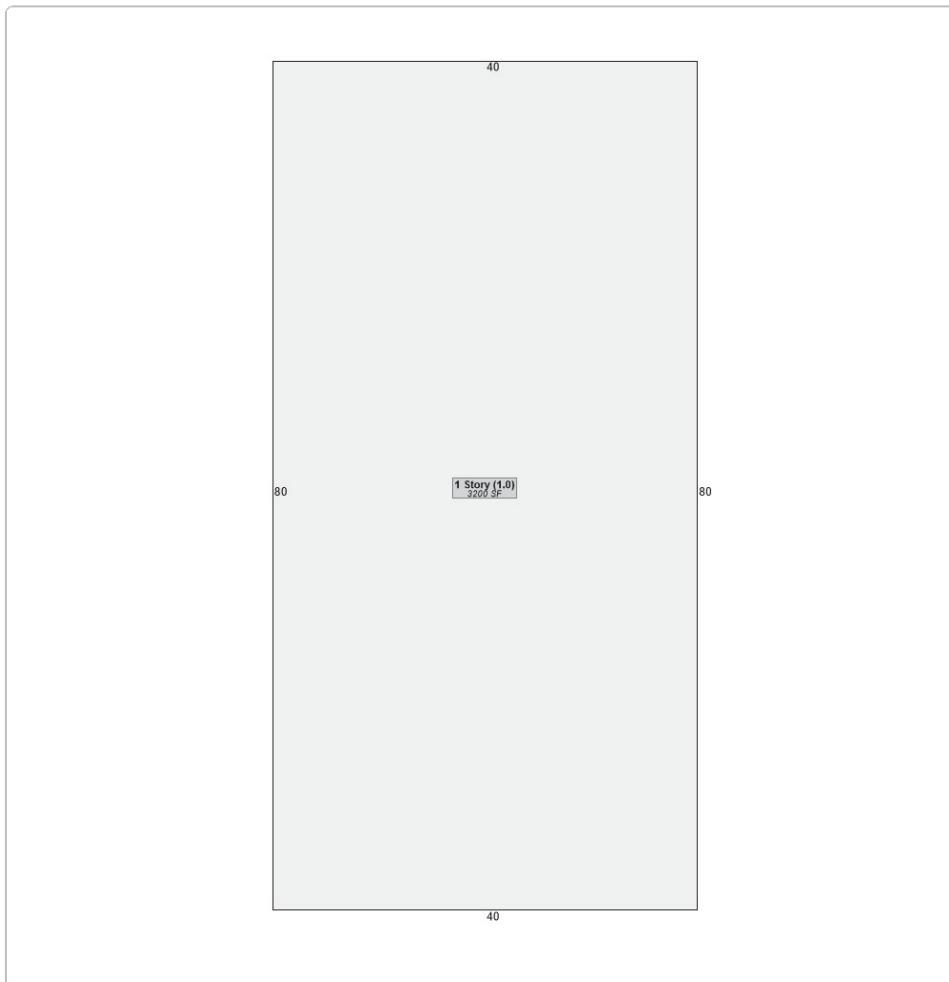


**Sketches**



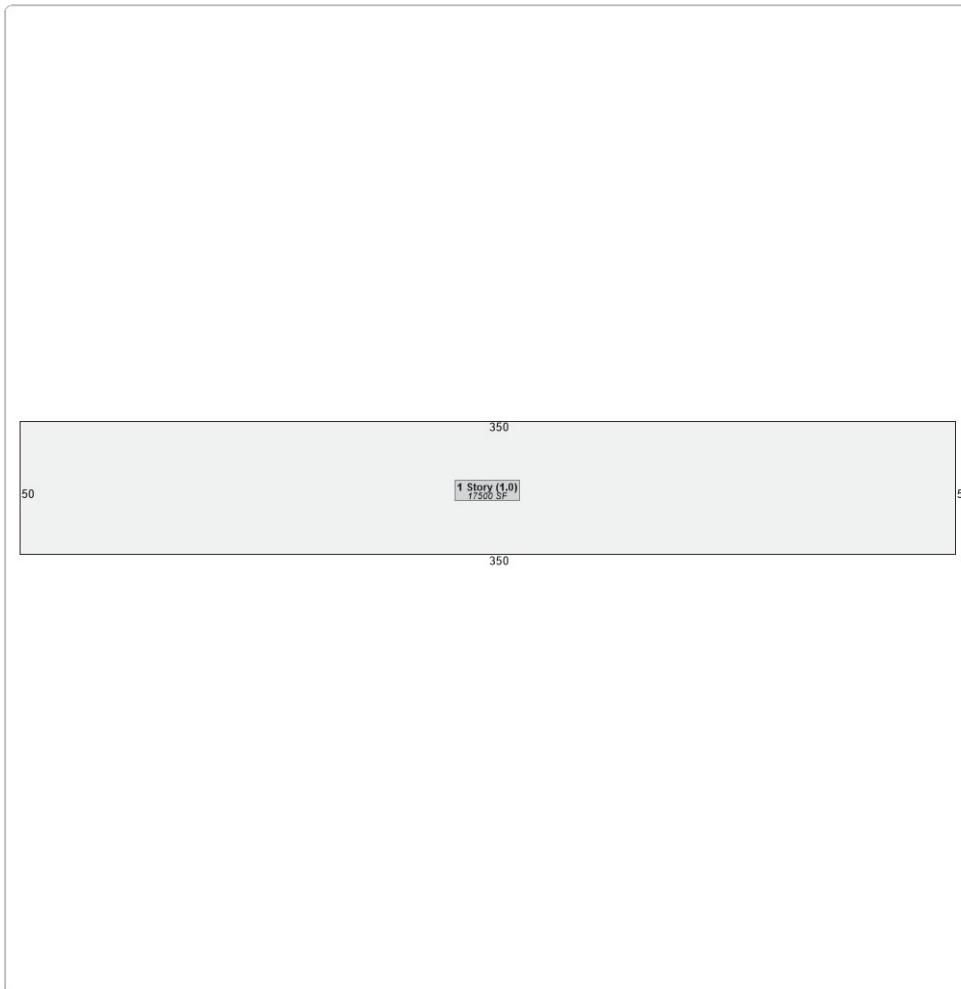
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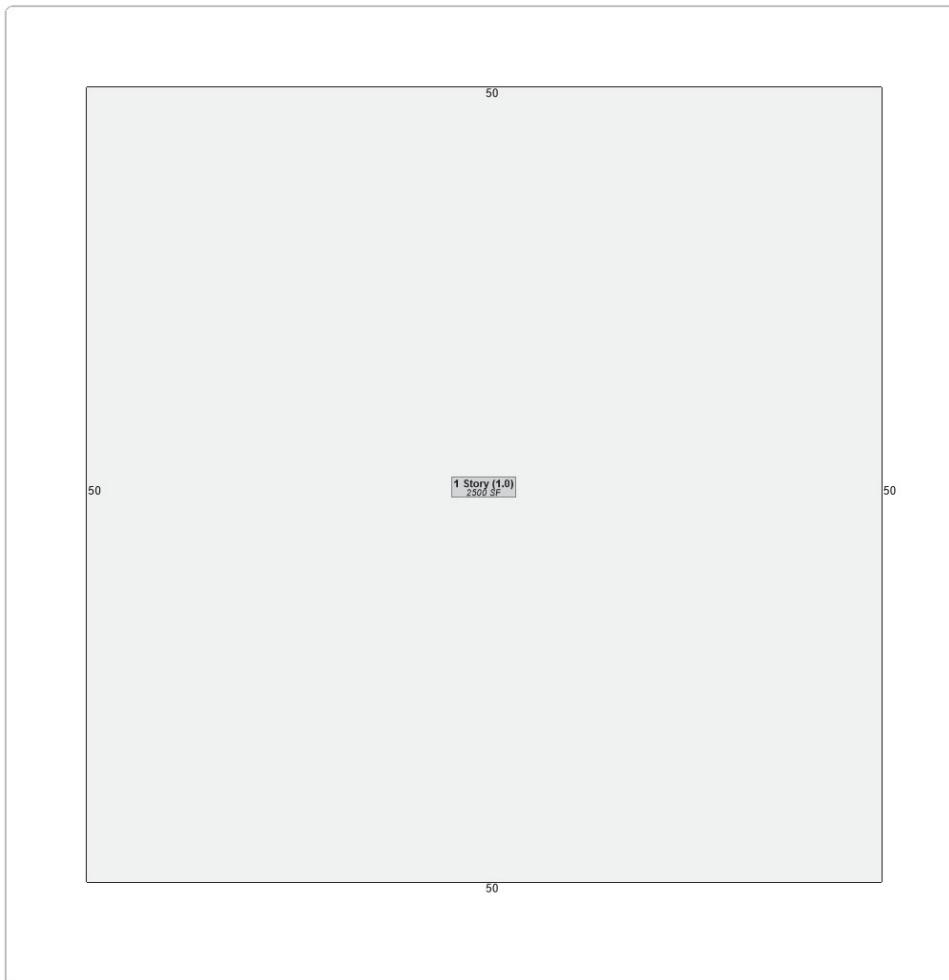
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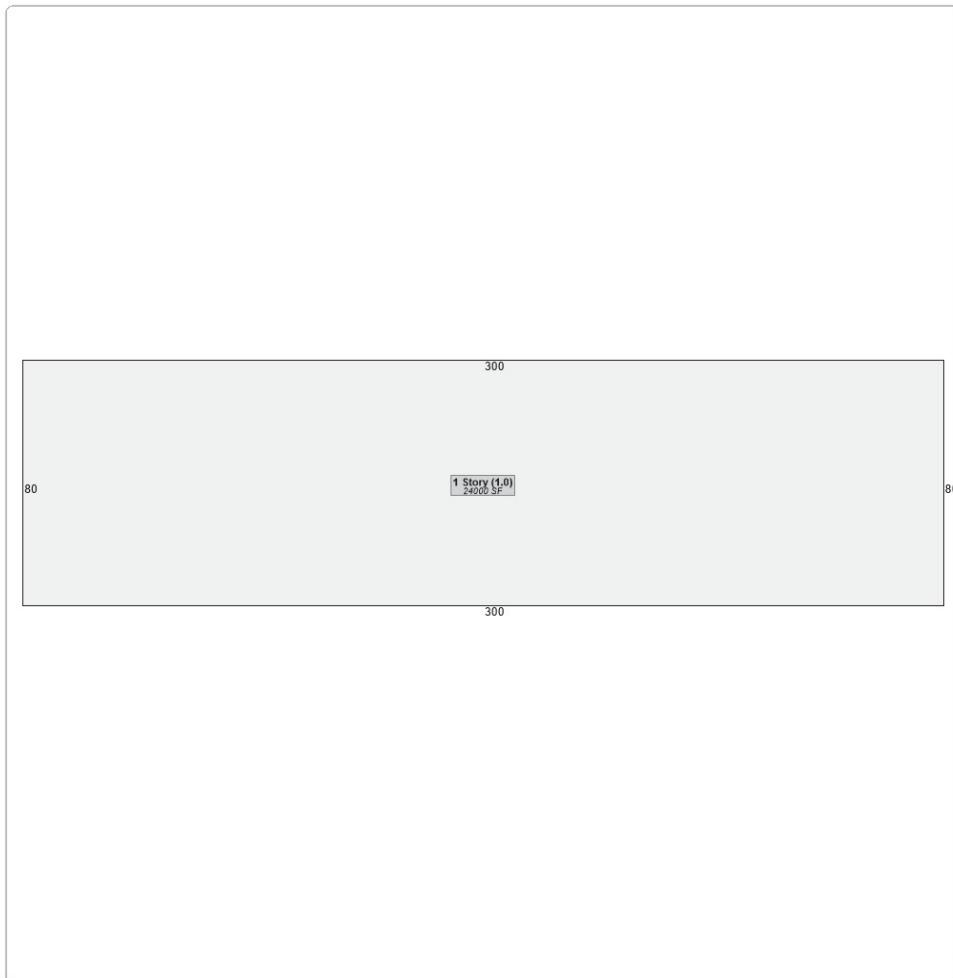
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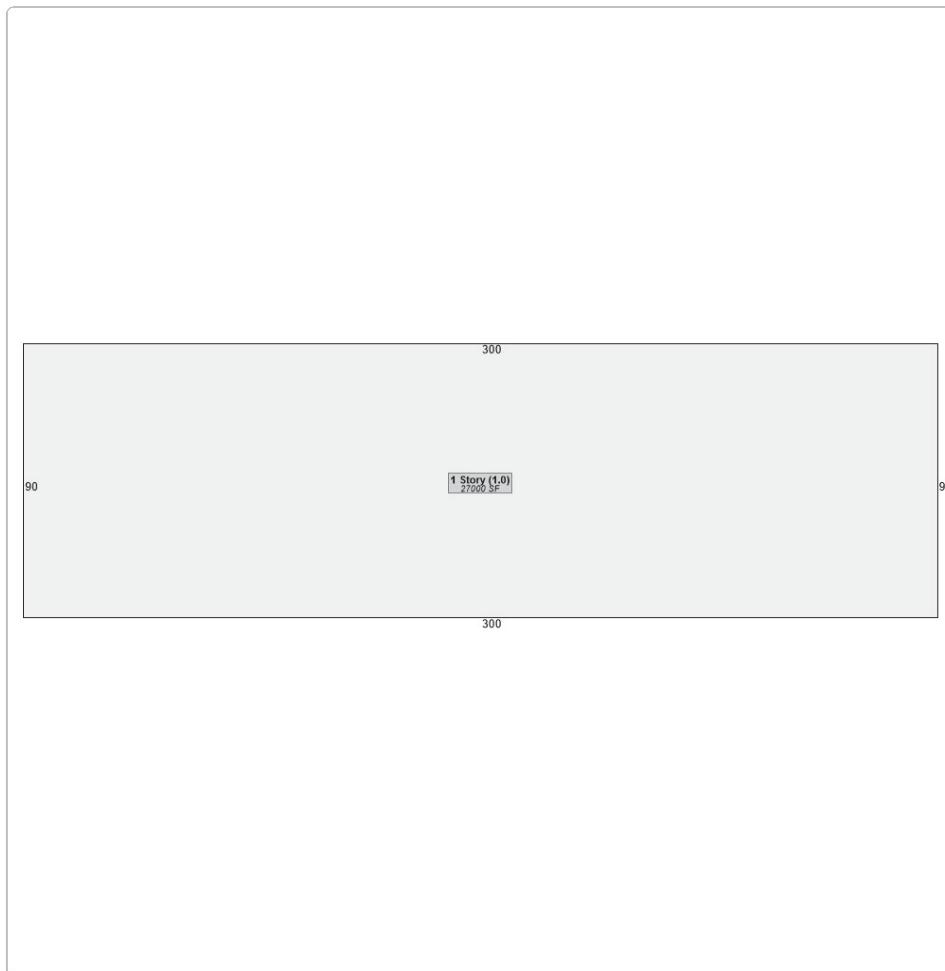
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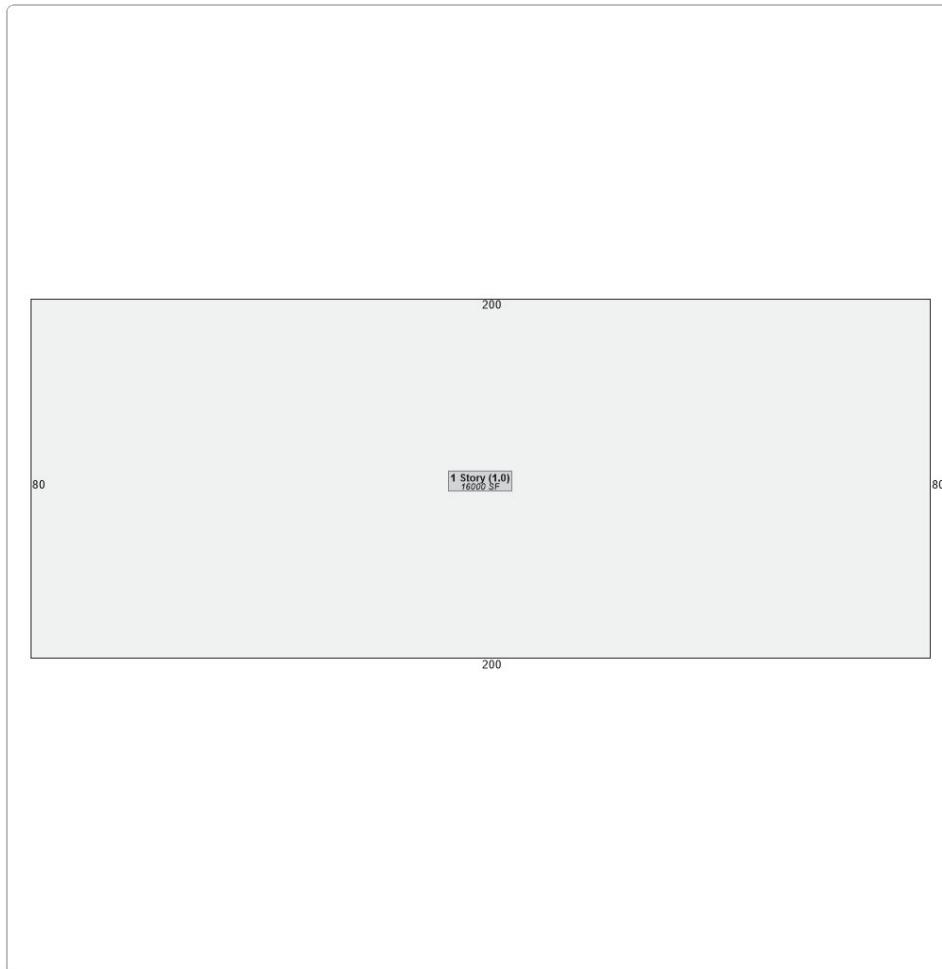
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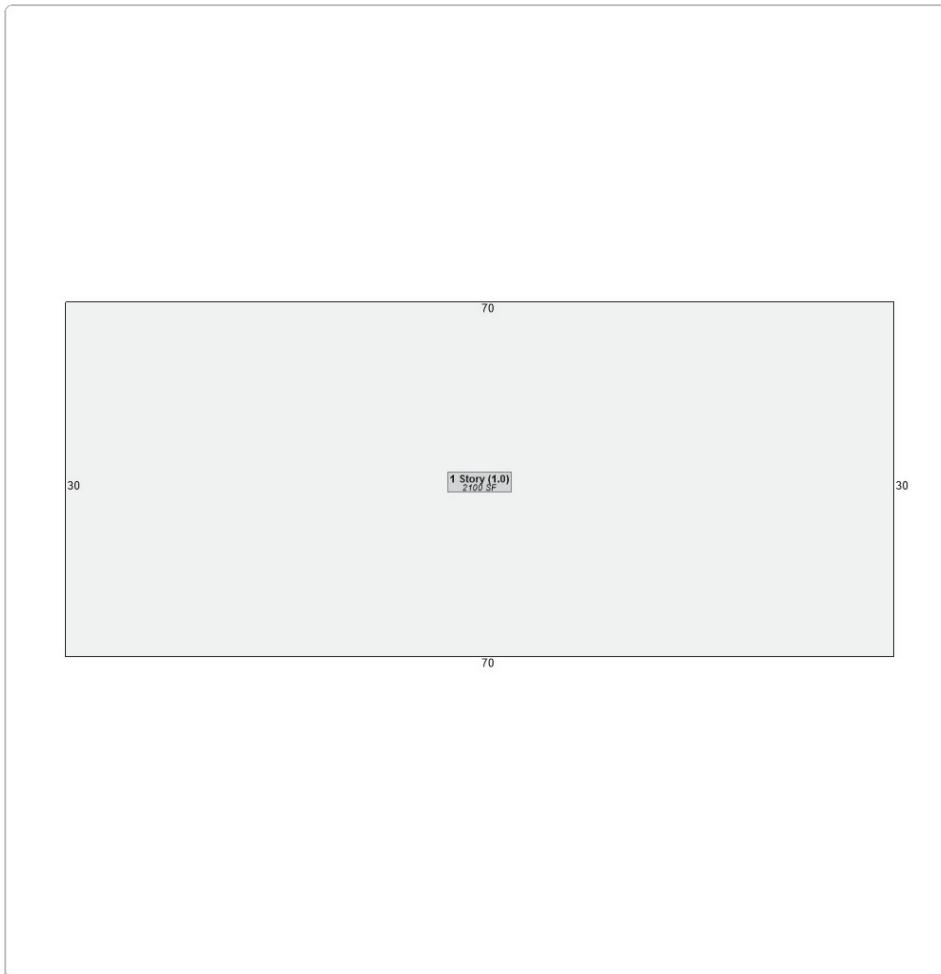
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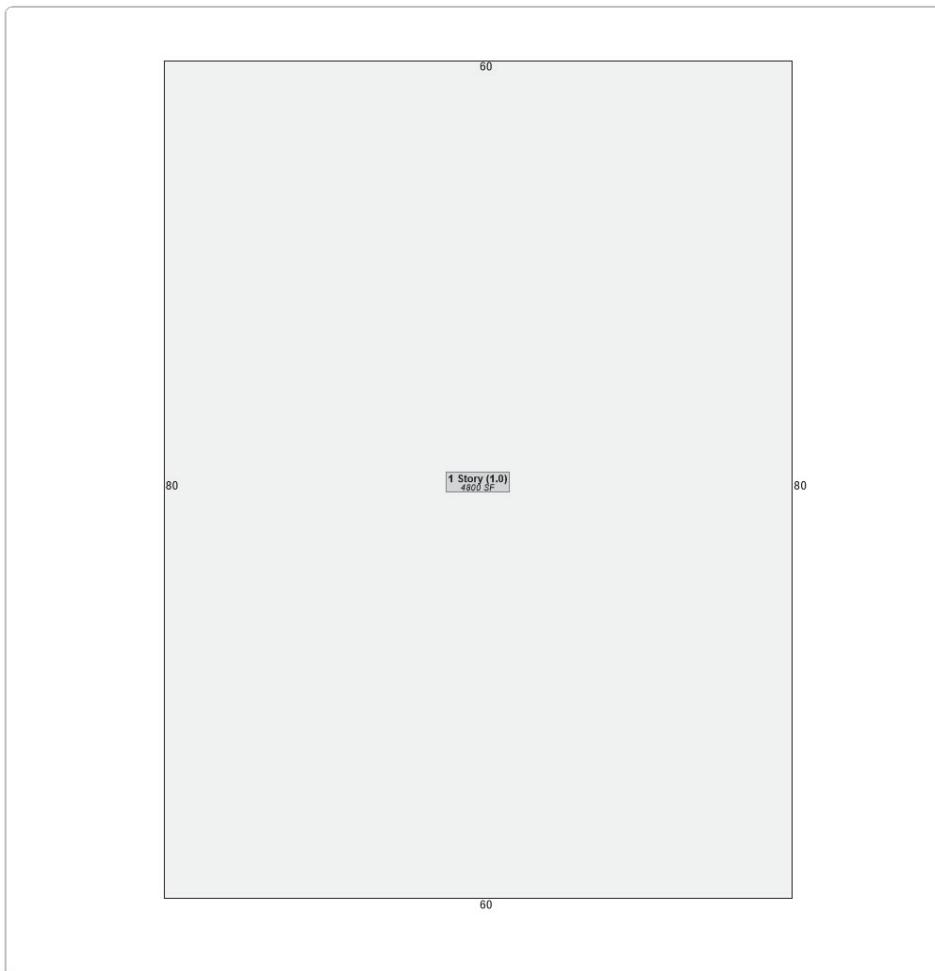
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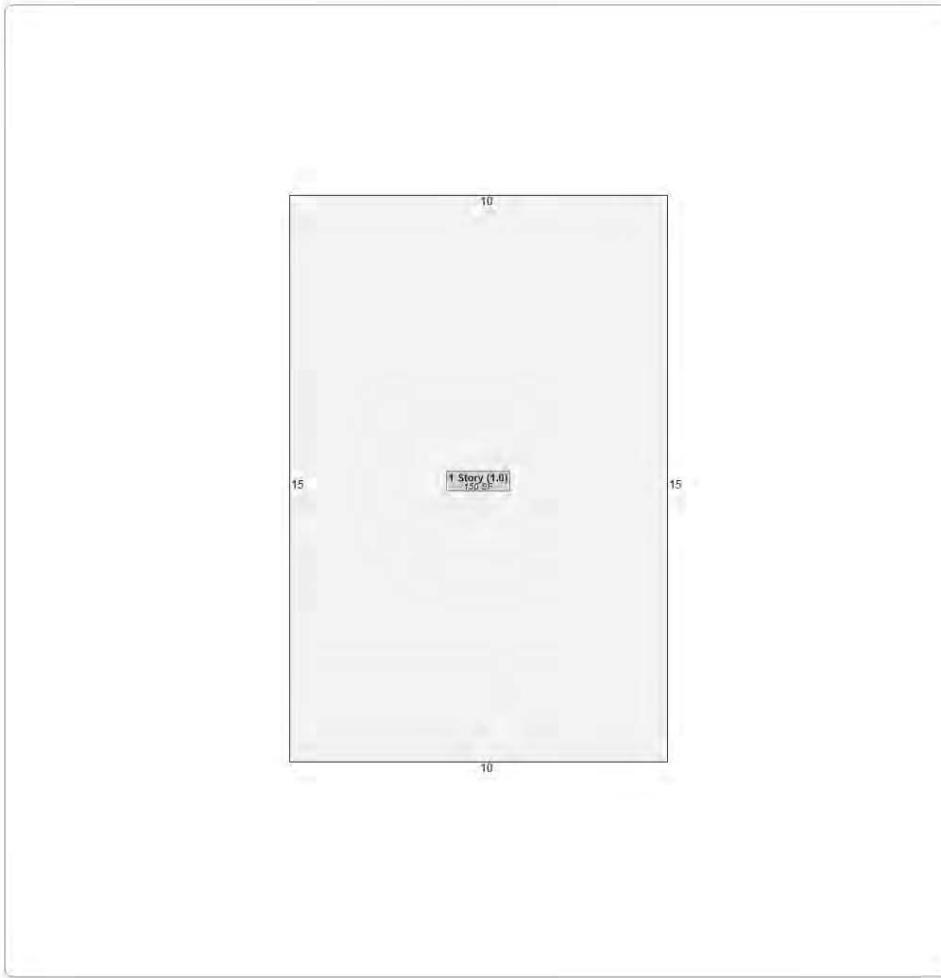
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Beacon - Wilkinson County, GA - Report: 061 002CLE



No data available for the following modules: Land, Rural Land, Conservation Use Rural Land, Residential Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Sales.

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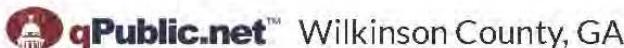
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5/1/2020

Beacon - Wilkinson County, GA - Report: 071 045

**Summary**

Parcel Number	071 045
Location Address	MT NEBO RD
Legal Description	TRACT B OLD SOUTH LAND & TIMBER <small>(Note: Not to be used on legal documents)</small>
Class	A5-Agricultural <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	78.93
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	192 / 04
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

[View Map](#)**Owner**

CARBO CERAMICS INC.  
C/O TAX DEPARTMENT 575 N DAIRY  
ASHFORD  
SUITE 300  
HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	3	5
RUR	Woodlands	Rural	4	53.93
RUR	Woodlands	Rural	6	20

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
6/15/2009	331 214	19 179	\$100,000	OTHER	SOUTHEAST MINERAL CORPORATION	CARBO CERAMICS INC.
1/29/2003	275 403	19 179	\$49,252	MINERALS	OLD SOUTH LAND & TIMBER	SOUTHEAST MINERAL CORPORATION OF AMERICA

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$104,675	\$104,675	\$104,675	\$104,675	\$104,675
Land Value	\$104,675	\$104,675	\$104,675	\$104,675	\$104,675
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$104,675	\$104,675	\$104,675	\$104,675	\$104,675

No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

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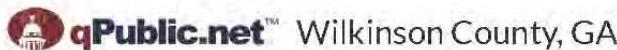
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5/1/2020

Beacon - Wilkinson County, GA - Report: 072 022

**Summary**

Parcel Number	072 022
Location Address	LIBERTY CHURCH RD
Legal Description	PART OF CHATTAHOOCHEE BRICK TRACT <small>(Note: Not to be used on legal documents)</small>
Class	A5-Agricultural <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	190.63
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	1900 /
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

[View Map](#)**Owner**

CARBO CERAMICS  
C/O TAX DEPARTMENT  
575 N DAIRY ASHFORD SUITE 300  
HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	2	17
RUR	Woodlands	Rural	4	32
RUR	Woodlands	Rural	5	12
RUR	Woodlands	Rural	6	35.63
RUR	Woodlands	Rural	7	94

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
7/23/2002	27139	19 133	\$3,888,200	MULTI	SOUTHEAST MINERAL CORP OF AMERICA	CARBO CERAMICS

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$180,853	\$180,853	\$180,853	\$180,853	\$180,853
Land Value	\$180,853	\$180,853	\$180,853	\$180,853	\$180,853
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$180,853	\$180,853	\$180,853	\$180,853	\$180,853

No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

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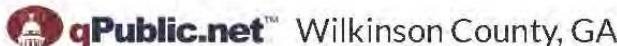
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5/1/2020

Beacon - Wilkinson County, GA - Report: 073 002

**Summary**

Parcel Number	073 002
Location Address	MAIN TRACT PARCEL C PB 13/92 LL 159 212 239 <small>(Note: Not to be used on legal documents.)</small>
Legal Description	MAIN TRACT PARCEL C PB 13/92 LL 159 212 239 <small>(Note: Not to be used on legal documents.)</small>
Class	A5-Agricultural <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	195.33
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	159 / 04
Water	No Water
Sewer	No Sewer
Electric	No Electricity
Gas	Tank Gas
Topography	Rolling
Drainage	Good
Road Class	County
Parcel Road Access	No Road

[View Map](#)**Owner**

CARBO CERAMICS INC.  
C/O TAX DEPARTMENT 575 N DAIRY  
ASHFORD  
SUITE 300  
HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	8	19.33
RUR	Woodlands	Rural	2	9
RUR	Woodlands	Rural	5	104
RUR	Woodlands	Rural	6	23
RUR	Woodlands	Rural	7	40

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
9/28/2006	310 585	13 92	\$538,455	ADJOINING PROPERTY	SOUTHEAST MINERAL CORPORATION	CARBO CERAMICS INC.
7/6/2001	260 258	13 92	\$1,215,000	MULTI	REYNOLDS METALS	SOUTHEAST MINERAL CORPORATION OF AMERICA

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$185,959	\$185,959	\$185,959	\$185,959	\$185,959
Land Value	\$185,959	\$185,959	\$185,959	\$185,959	\$185,959
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$185,959	\$185,959	\$185,959	\$185,959	\$185,959

No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

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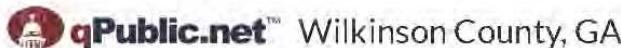
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Beacon - Wilkinson County, GA - Report: 073.009

**Summary**

Parcel Number	073 009
Location Address	1880 DENT RD
Legal Description	LAND SURROUNDING TOOMSBORO PLANT <i>(Note: Not to be used on legal documents)</i>
Class	E1-Exempt <i>(Note: This is for tax purposes only. Not to be used for zoning.)</i>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	1002.54
Neighborhood	N/A
Homestead Exemption	No (\$0)
Landlot/District	156 / 04
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

[View Map](#)**Owner**

DEVELOPMENT AUTHORITY OF WILKINSON  
CO  
PO BOX 413  
IRWINTON, GA 31042

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	2	13.46
RUR	Woodlands	Rural	3	2
RUR	Woodlands	Rural	4	22
RUR	Woodlands	Rural	5	23.02
RUR	Woodlands	Rural	6	136
RUR	Woodlands	Rural	7	324
RUR	Woodlands	Rural	8	480.06
RUR	Woodlands	Rural	9	2

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
12/29/2009	334437		\$0	QUIT CLAIM	CARBO CERAMICS	DEVELOPMENT AUTHORITY OF WILKINSON CO
7/23/2002	27139		\$3,888,200	MULTI	SOUTHEAST MINERAL CORP OF AMERICA	CARBO CERAMICS

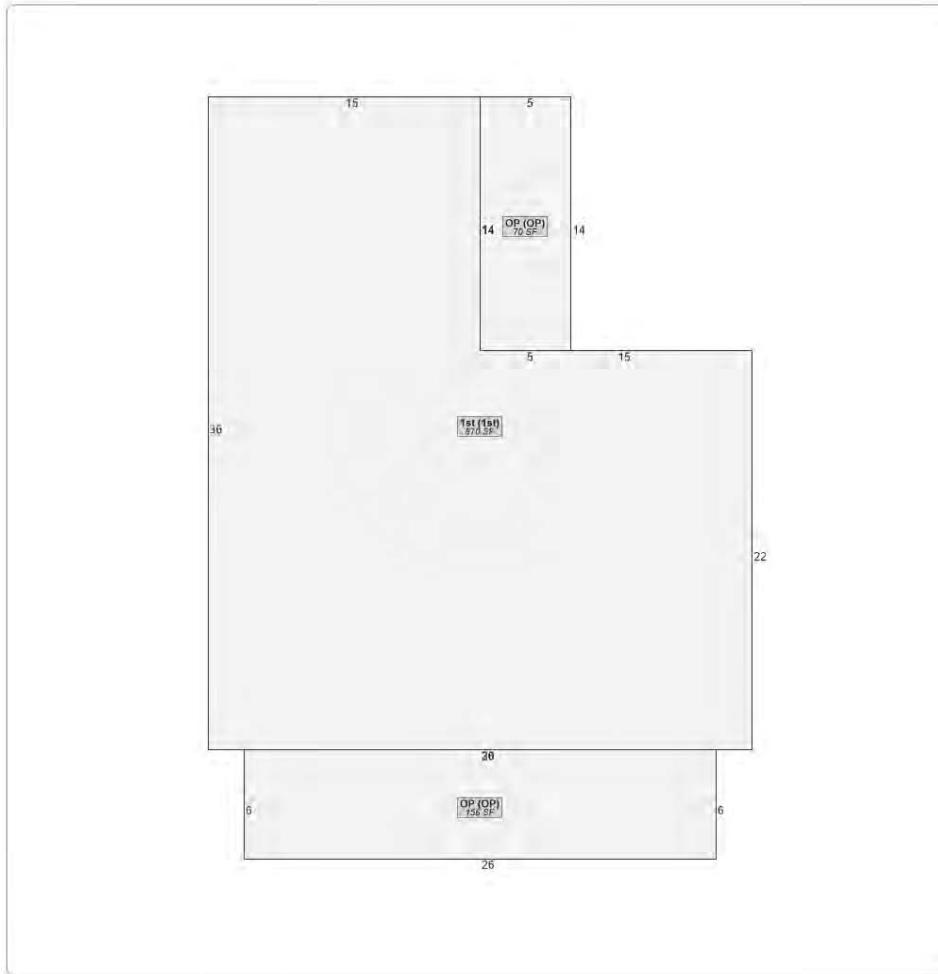
**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$826,595	\$826,595	\$826,595	\$826,595	\$826,595
Land Value	\$822,776	\$822,776	\$822,776	\$822,776	\$822,776
+ Improvement Value	\$3,819	\$3,819	\$3,819	\$3,819	\$3,819
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$826,595	\$826,595	\$826,595	\$826,595	\$826,595

**Sketches**

5/1/2020

Beacon - Wilkinson County, GA - Report: 073 009



No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos.

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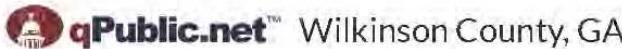
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5/1/2020

Beacon - Wilkinson County, GA - Report: 073 009 IND

**Summary**

Parcel Number	073 009 IND
Location Address	1880 DENTRD
Legal Description	TOOMSBORO PLANT & PLANT SITE <small>(Note: Not to be used on legal documents.)</small>
Class	E1-Exempt <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	79.25
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	158 / 4
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

Map Not Available

**Owner**

WILKINSON COUNTY DEV AUTHORITY  
 P O BOX 525  
 IRWINTON, GA 31042

**Land**

Type	Description	Calculation Method	Square Footage	Frontage	Depth	Acres	Lots
Exempt	Industrial County Ac	Acres	3,452,130	0	0	79.25	0

**Commercial Improvement Information**

Description	XZ-INDUSTRIAL
Value	\$16,000,000
Actual Year Built	2005
Effective Year Built	
Square Feet	10000
Wall Height	25
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

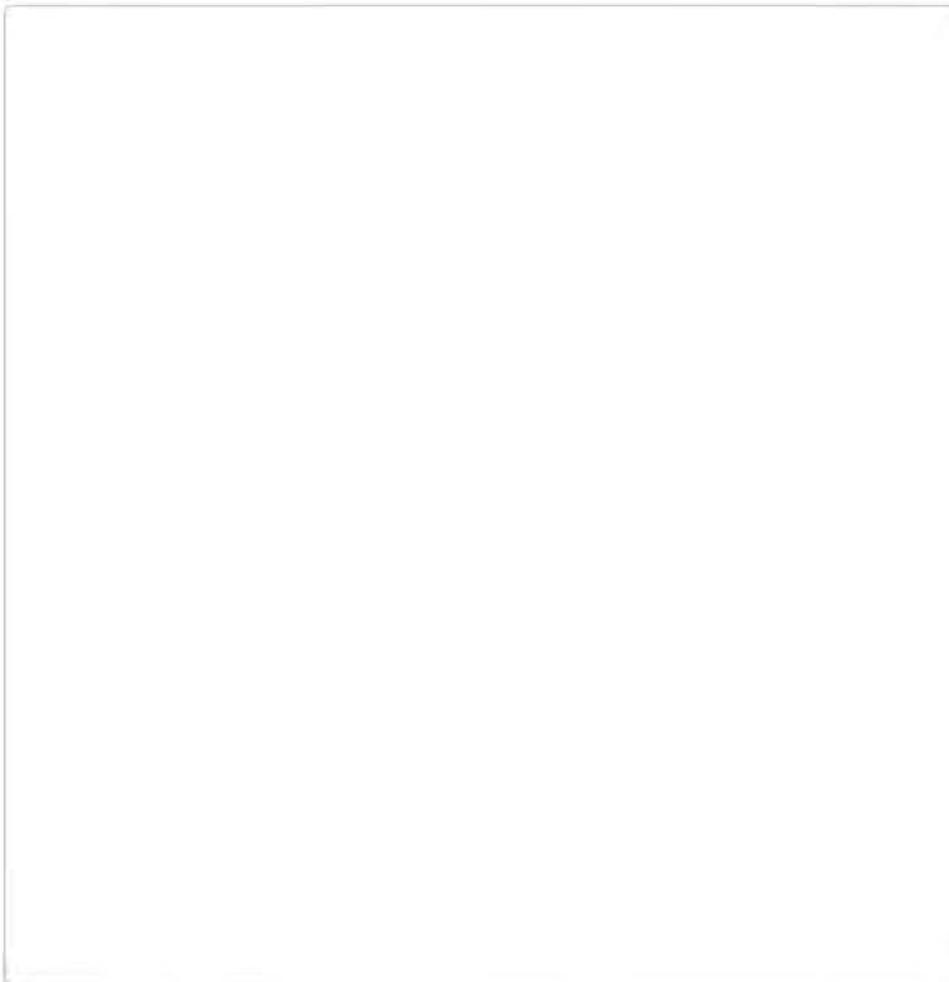
**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$16,257,563	\$16,257,563	\$16,257,563	\$16,257,563	\$16,257,563
Land Value	\$257,563	\$257,563	\$257,563	\$257,563	\$257,563
+ Improvement Value	\$16,000,000	\$16,000,000	\$16,000,000	\$16,000,000	\$16,000,000
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$16,257,563	\$16,257,563	\$16,257,563	\$16,257,563	\$16,257,563

**Sketches**

5/1/2020

Beacon - Wilkinson County, GA - Report: 073 009 IND



No data available for the following modules: Rural Land, Conservation Use Rural Land, Residential Improvement Information, Mobile Homes, Accessory Information, Prebill  
Mobile Homes, Permits, Sales, Photos.

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5/1/2020

Beacon - Wilkinson County, GA - Report: 073 009 LE

**Summary**

Parcel Number	073 009 LE
Location Address	1880 DENT RD
Legal Description	LEASEHOLD TOOMSBORO PLANT & PLANT SITE <small>(Note: Not to be used on legal documents.)</small>
Class	I5-Industrial <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	79.25
Neighborhood	N/A
Homestead Exemption	No (SO)
Landlot/District	158 / 4
Water	N/A
Sewer	N/A
Electric	N/A
Gas	N/A
Topography	N/A
Drainage	N/A
Road Class	N/A
Parcel Road Access	N/A

Map Not Available

**Owner**

CARBO CERAMICS  
C/O TAX DEPARTMENT  
575 N DAIRY ASHFORD SUITE 300  
HOUSTON, TX 77079

**Land**

Type	Description	Calculation Method	Square Footage	Frontage	Depth	Acres	Lots
Industrial	Industrial County Ac	Acres	3,441,240	0	0	79.25	0

**Commercial Improvement Information**

Description	Ind Light Manufacturing-S-GD
Value	\$7,379,200
Actual Year Built	2005
Effective Year Built	
Square Feet	10000
Wall Height	25
Wall Frames	
Exterior Wall	
Roof Cover	
Interior Walls	
Floor Construction	
Floor Finish	
Ceiling Finish	
Lighting	
Heating	
Number of Buildings	1

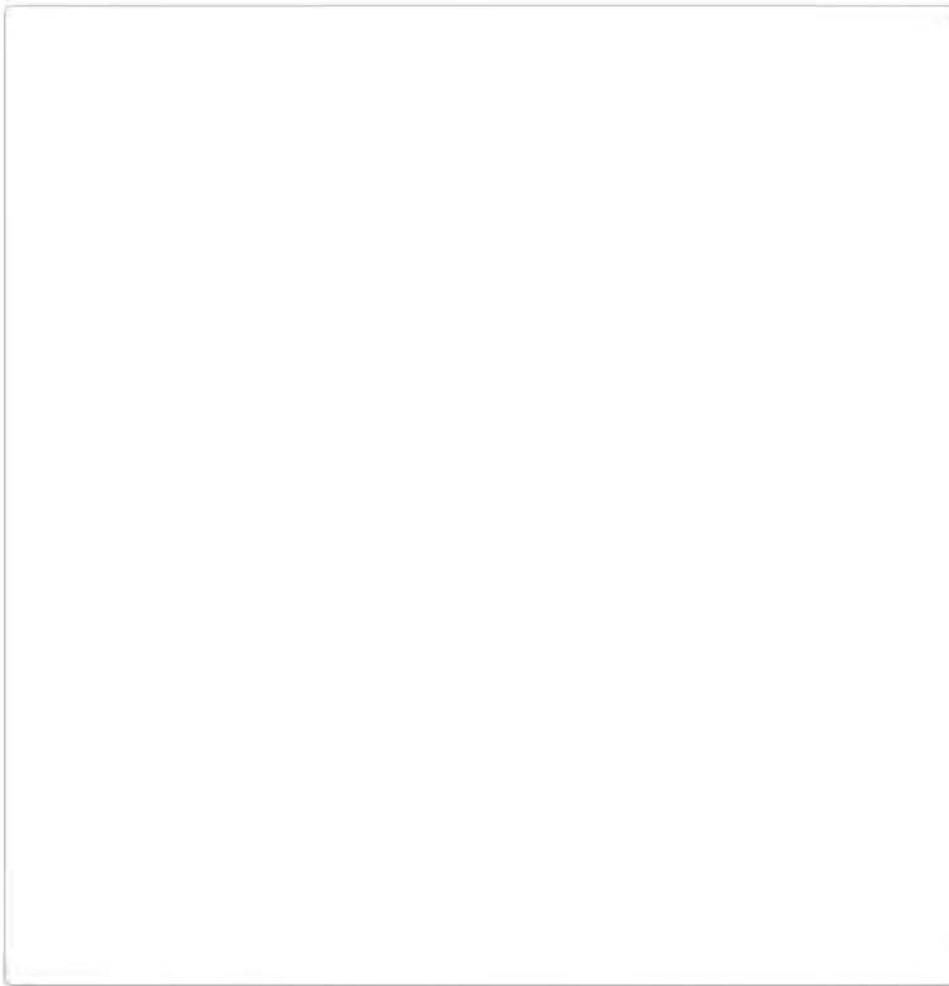
**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$7,616,776	\$7,616,776	\$7,616,776	\$7,616,776	\$7,616,776
Land Value	\$237,576	\$237,576	\$237,576	\$237,576	\$237,576
+ Improvement Value	\$7,379,200	\$7,379,200	\$7,379,200	\$7,379,200	\$7,379,200
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$7,616,776	\$7,616,776	\$7,616,776	\$7,616,776	\$7,616,776

**Sketches**

5/1/2020

Beacon - Wilkinson County, GA - Report: 073 009 LE



**No data available for the following modules:** Rural Land, Conservation Use Rural Land, Residential Improvement Information, Mobile Homes, Accessory Information, Prebill  
Mobile Homes, Permits, Sales, Photos.

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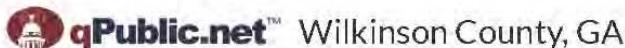
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5/1/2020

Beacon - Wilkinson County, GA - Report: 084 013

**Summary**

Parcel Number	084 013
Location Address	DAY RD
Legal Description	27 DENT PB 12/245 <small>(Note: Not to be used on legal documents.)</small>
Class	A5 Agricultural <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	
Tax District	COUNTY (District 01)
Millage Rate	34.4
Acres	79.37
Neighborhood	N/A
Homestead Exemption	No (\$0)
Landlot/District	211 / 04
Water	No Water
Sewer	No Sewer
Electric	No Electricity
Gas	Tank Gas
Topography	Rolling
Drainage	Good
Road Class	County
Parcel Road Access	No Road

[View Map](#)**Owner**

**CARBO CERAMICS**  
 C/O TAX DEPARTMENT  
 575 N DAIRY ASHFORD SUITE 300  
 HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	4	29.37
RUR	Woodlands	Rural	5	17
RUR	Woodlands	Rural	6	17
RUR	Woodlands	Rural	7	16

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
7/23/2002	271 039	12 245	\$3,888,200	MULTI	SOUTHEAST MINERAL CORPORATION	CARBO CERAMICS
7/6/2001	260 528	12 245	\$1,215,000	MULTI	REYNOLDS METALS	SOUTHEAST MINERAL CORPORATION OF AMERICA

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$101,378	\$101,378	\$101,378	\$101,378	\$101,378
Land Value	\$101,378	\$101,378	\$101,378	\$101,378	\$101,378
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$101,378	\$101,378	\$101,378	\$101,378	\$101,378

No data available for the following modules: Land, Conservation Use, Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

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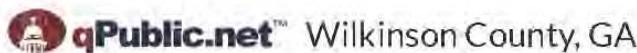
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5/1/2020

Beacon - Wilkinson County, GA - Report: 085 001

**Summary**

Parcel Number	085 001
Location Address	THOMAS RD
Legal Description	LL268 269 294 295 <small>(Note: Not to be used on legal documents.)</small>
Class	A5-Agricultural <small>(Note: This is for tax purposes only. Not to be used for zoning.)</small>
Zoning	COUNTY (District 01)
Tax District	34.4
Acres	70.41
Neighborhood	N/A
Homestead Exemption	No (\$0)
Landlot/District	295 / 03
Water	No Water
Sewer	No Sewer
Electric	No Electricity
Gas	Tank Gas
Topography	Rolling
Drainage	Good
Road Class	County
Parcel Road Access	No Road

[View Map](#)**Owner**

CARBO CERAMICS  
C/O TAX DEPARTMENT  
 575 N DAIRY ASHFORD SUITE 300  
 HOUSTON, TX 77079

**Rural Land**

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Woodlands	Rural	7	63.41
RUR	Woodlands	Rural	2	2
RUR	Woodlands	Rural	6	5

**Sales**

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
12/11/2008	327128	4119	\$79,211	OTHER	BOONE JOSEPH A	SOUTHEAST MINERAL CORPORATION OF AMERICA
12/11/2008	327125	4119	\$79,212	INTEREST	W DOYLE DOMINY ESTATE	SOUTHEAST MINERAL CORPORATION OF AMERICA
12/3/2008	327604		\$159,208	ADJOINING PROPERTY	SOUTHEAST MINERAL CORPORATION	CARBO CERAMICS
9/12/2007	318603	4119	\$77,000	Land Market Sale	RICHARD Z. GRAVES LIMITED PART	BOONE JOSEPH A & DOMINY W DOYLE
9/12/2007	318601	4119	\$0	LEGAL	GRAVES RICHARD Z LIMITED PARTN	RICHARD Z. GRAVES LIMITED PARTNERSHIP
6/1/2005	30110	4119	\$0	QUIT CLAIM	HUGHES LUCY G	GRAVES RICHARD Z LIMITED PARTNERSHIP
6/1/2005	3017	4119	\$0	QUIT CLAIM	WALKER MELISSA G & LUCY HUGHS	HUGHES LUCY G
8/28/1997	233140	4119	\$35,000	TIMBER		GRAVES RICHARD

**Valuation**

	2019	2018	2017	2016	2015
Previous Value	\$88,455	\$88,455	\$88,455	\$88,455	\$88,455
Land Value	\$88,455	\$88,455	\$88,455	\$88,455	\$88,455
+ Improvement Value	\$0	\$0	\$0	\$0	\$0
+ Accessory Value	\$0	\$0	\$0	\$0	\$0
= Current Value	\$88,455	\$88,455	\$88,455	\$88,455	\$88,455

No data available for the following modules: Land, Conservation Use Rural Land, Residential Improvement Information, Commercial Improvement Information, Mobile Homes, Accessory Information, Prebill Mobile Homes, Permits, Photos, Sketches.

5/1/2020

Beacon - Wilkinson County, GA - Report: 085 001

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Version 2.3.57

**Exhibit F: [Docket 161] Liquidation Analysis**

Case 20-31973 Document 161 Filed in TXSB on 04/20/20 Page 8 of 22

## LIQUIDATION ANALYSIS

(\$000s)	Notes	Consolidating Liquidation Analysis: Low Recovery Scenario								\$	%		
		Net Book Value of Assets as of June 30, 2020				CCI		Asset Guard		StrataGen			
		CCI	Asset Guard	StrataGen	Consolidated	\$	%	\$	%	\$	%	\$	%
<b>Gross Liquidation Proceeds</b>													
Cash & Cash Equivalents	A	\$4,629	\$2,615	\$1,281	\$8,524	\$4,629	100%	\$2,615	100%	\$1,281	100%	\$8,524	100%
Restricted Cash	B	2,152	-	-	2,152	1,113	52%	-	0%	-	0%	1,113	52%
Trade Receivables	C	17,323	1,655	1,719	20,698	12,126	70%	1,159	70%	1,289	75%	14,575	70%
Finished Goods	D	22,287	1,846	-	24,133	1,916	9%	282	15%	-	0%	2,199	9%
Raw Materials	E	18,047	1,427	-	19,474	1,479	8%	143	10%	-	0%	1,622	8%
Prepaid Expenses	F	7,064	136	47	7,247	-	0%	-	0%	-	0%	-	0%
Property, Plant, & Equipment	G	53,473	2,957	269	56,700	3,925	7%	2,575	87%	26	10%	6,526	12%
Software	H	-	-	3,472	3,472	-	0%	-	0%	1,974	57%	1,974	57%
Other Noncurrent Assets	I	83,183	-	-	83,183	-	0%	-	0%	-	0%	-	0%
<b>Total Gross Liquidation Proceeds</b>		<b>\$208,158</b>	<b>\$10,636</b>	<b>\$6,919</b>	<b>\$225,713</b>	<b>\$25,189</b>	<b>12%</b>	<b>\$6,773</b>	<b>64%</b>	<b>\$4,570</b>	<b>66%</b>	<b>\$36,533</b>	<b>16%</b>
<b>Encumbered Value</b>													
						<b>\$23,024</b>		<b>\$4,198</b>		<b>\$2,570</b>		<b>\$29,792</b>	
<b>Unencumbered Value</b>													
						<b>\$2,165</b>		<b>\$2,575</b>		<b>\$2,000</b>		<b>\$6,740</b>	
(-) Wind-Down / Operating Expenses	J					<b>(\$6,416)</b>		<b>(\$3,045)</b>		<b>(\$1,125)</b>		<b>(\$10,586)</b>	
(-) Chapter 7 Trustee Fees	K					<b>(583)</b>	<b>3.00%</b>	<b>(125)</b>	<b>3.00%</b>	<b>(99)</b>	<b>3.00%</b>	<b>(807)</b>	<b>3.00%</b>
(-) Chapter 7 Trustee Legal Fees & Financial Advisors	L					<b>(1,265)</b>		<b>(271)</b>		<b>(214)</b>		<b>(1,750)</b>	
(-) Chapter 11 Professional Fee Carve-Out	M					<b>(3,529)</b>		-		-		<b>(3,529)</b>	
<b>Net Liquidation Proceeds</b>						<b>\$13,395</b>		<b>\$3,333</b>		<b>\$3,133</b>		<b>\$19,861</b>	
<b>Remaining Encumbered Value</b>													
						<b>\$13,395</b>		<b>\$3,333</b>		<b>\$2,570</b>		<b>\$19,298</b>	
<b>Remaining Unencumbered Value</b>													
						<b>\$0</b>		<b>\$0</b>		<b>\$563</b>		<b>\$563</b>	
<b>Claims Recovery Analysis</b>													
<b>Class Claim</b>													
	Notes	CCI	ASSETGUARD	STRATAGEN	Consolidated	\$	%	\$	%	\$	%	Consolidated	
0 DIP Claims	N	\$15,420	\$15,420	\$15,420	\$15,420	\$8,954	100%	\$3,333	27%	\$3,133	20%	\$15,420	100%
1 Other Priority Claims	O	343	57	-	400	343	100%	-	0%	-	N/A	343	86%
2 Other Secured Claims	P	1,326	-	-	1,326	1,326	100%	-	N/A	-	N/A	1,326	100%
3 Prepetition Lender Secured Claims	Q	65,000	-	-	65,000	2,771	4%	-	N/A	-	N/A	2,771	4%
4 General Unsecured Claims	R	66,041	816	961	67,818	-	0%	-	0%	-	N/A	-	0%
4 Prepetition Lender Deficiency Claims	R	62,229	-	-	62,229	-	0%	-	0%	-	N/A	-	0%
5 Intercompany Claims	S	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
6 Intercompany Interests	T	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
7 Section 510(b) Claims	U	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
8 CARBO Interests	V	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
<b>Total Recovery</b>		<b>\$210,359</b>	<b>\$16,293</b>	<b>\$16,381</b>	<b>\$212,193</b>	<b>\$13,395</b>	<b>6%</b>	<b>\$3,333</b>	<b>20%</b>	<b>\$3,133</b>	<b>19%</b>	<b>\$19,861</b>	<b>9%</b>

(\$000s)	Notes	Consolidating Liquidation Analysis: Mid Recovery Scenario								\$	%		
		Net Book Value of Assets as of June 30, 2020				CCI		Asset Guard		StrataGen			
		CCI	Asset Guard	StrataGen	Consolidated	\$	%	\$	%	\$	%	\$	%
<b>Gross Liquidation Proceeds</b>													
Cash & Cash Equivalents	A	\$4,629	\$2,615	\$1,281	\$8,524	\$4,629	100%	\$2,615	100%	\$1,281	100%	\$8,524	100%
Restricted Cash	B	2,152	-	-	2,152	1,661	77%	-	0%	-	0%	1,661	77%
Trade Receivables	C	17,323	1,655	1,719	20,698	13,859	80%	1,324	80%	1,461	85%	16,644	80%
Finished Goods	D	22,287	1,846	-	24,133	2,825	13%	350	19%	-	0%	3,176	13%
Raw Materials	E	18,047	1,427	-	19,474	1,959	11%	214	15%	-	0%	2,173	11%
Prepaid Expenses	F	7,064	136	47	7,247	-	0%	-	0%	-	0%	-	0%
Property, Plant, & Equipment	G	53,473	2,957	269	56,700	5,489	10%	3,435	116%	39	15%	8,964	16%
Software	H	-	-	3,472	3,472	-	0%	-	0%	2,461	71%	2,461	71%
Other Noncurrent Assets	I	83,183	-	-	83,183	-	0%	-	0%	-	0%	-	0%
<b>Total Recovery</b>		<b>\$208,158</b>	<b>\$10,636</b>	<b>\$6,919</b>	<b>\$225,713</b>	<b>\$30,421</b>	<b>15%</b>	<b>\$7,939</b>	<b>75%</b>	<b>\$5,242</b>	<b>76%</b>	<b>\$43,602</b>	<b>19%</b>
<b>Encumbered Value</b>													
						<b>\$27,455</b>		<b>\$4,503</b>		<b>\$2,742</b>		<b>\$34,700</b>	
<b>Unencumbered Value</b>													
						<b>\$2,966</b>		<b>\$3,435</b>		<b>\$2,500</b>		<b>\$8,902</b>	
(-) Wind-Down / Operating Expenses	J					<b>(\$6,416)</b>		<b>(\$3,045)</b>		<b>(\$1,125)</b>		<b>(\$10,586)</b>	
(-) Chapter 7 Trustee Fees	K					<b>(724)</b>	<b>3.00%</b>	<b>(160)</b>	<b>3.00%</b>	<b>(119)</b>	<b>3.00%</b>	<b>(1,003)</b>	<b>3.00%</b>
(-) Chapter 7 Trustee Legal Fees & Financial Advisors	L					<b>(1,264)</b>		<b>(279)</b>		<b>(207)</b>		<b>(1,750)</b>	
(-) Chapter 11 Professional Fee Carve-Out	M					<b>(3,529)</b>		-		-		<b>(3,529)</b>	
<b>Net Liquidation Proceeds</b>						<b>\$18,488</b>		<b>\$4,456</b>		<b>\$3,791</b>		<b>\$26,735</b>	
<b>Remaining Encumbered Value</b>													
						<b>\$18,488</b>		<b>\$4,456</b>		<b>\$2,742</b>		<b>\$25,686</b>	
<b>Remaining Unencumbered Value</b>													
						<b>\$0</b>		<b>\$0</b>		<b>\$1,049</b>		<b>\$1,049</b>	
<b>Claims Recovery Analysis</b>													
<b>Class Claim</b>													
	Notes	CCI	ASSETGUARD	STRATAGEN	Consolidated	\$	%	\$	%	\$	%	\$	%
0 DIP Claims	N	\$15,406	\$15,406	\$15,406	\$15,406	\$7,159	100%	\$4,456	38%	\$3,791	25%	\$15,406	100%
1 Other Priority Claims	O	343	57	-	400	343	100%	-	0%	-	N/A	343	86%
2 Other Secured Claims	P	1,326	-	-	1,326	1,326	100%	-	N/A	-	N/A	1,326	100%
3 Prepetition Lender Secured Claims	Q	65,000	-	-	65,000	9,660	15%	-	N/A	-	N/A	9,660	15%
4 General Unsecured Claims	R	68,041	816	961	69,818	-	0%	-	0%	-	N/A	-	0%
4 Prepetition Lender Deficiency Claims	R	55,340	-	-	55,340	-	0%	-	0%	-	N/A	-	0%
5 Intercompany Claims	S	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
6 Intercompany Interests	T	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
7 Section 510(b) Claims	U	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
8 CARBO Interests	V	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-
<b>Total Recovery</b>		<b>\$205,456</b>	<b>\$16,278</b>	<b>\$16,367</b>	<b>\$207,290</b>	<b>\$18,488</b>	<b>9%</b>	<b>\$4,456</b>	<b>27%</b>	<b>\$3,791</b>	<b>23%</b>	<b>\$26,735</b>	<b>13%</b>

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Consolidating Liquidation Analysis: High Recovery Scenario														
(\$000s)	Notes	Net Book Value of Assets as of June 30, 2020				CCI		Asset Guard		StrataGen		Consolidated		
		CCI	Asset Guard	StrataGen	Consolidated	\$	%	\$	%	\$	%	\$	%	
<b>Gross Liquidation Proceeds</b>														
Cash & Cash Equivalents	A	\$4,629	\$2,615	\$1,281	\$8,524	\$4,629	100%	\$2,615	100%	\$1,281	100%	\$8,524	100%	
Restricted Cash	B	2,152	-	-	2,152	2,152	100%	-	0%	-	0%	2,152	100%	
Trade Receivables	C	17,323	1,655	1,719	20,698	15,591	90%	1,490	90%	1,633	95%	18,714	90%	
Finished Goods	D	22,287	1,846	-	24,133	3,734	17%	418	23%	-	0%	4,153	17%	
Raw Materials	E	18,047	1,427	-	19,474	2,439	14%	285	20%	-	0%	2,724	14%	
Prepaid Expenses	F	7,064	136	47	7,247	-	0%	-	0%	-	0%	-	0%	
Property, Plant, & Equipment	G	53,473	2,957	269	56,700	7,052	13%	4,256	145%	52	19%	11,401	20%	
Software	H	-	-	3,472	3,472	-	0%	-	0%	2,948	85%	2,948	85%	
Other Noncurrent Assets	I	83,183	-	-	83,183	-	0%	-	0%	-	0%	-	0%	
<b>Total Gross Liquidation Proceeds</b>		<b>\$208,158</b>	<b>\$10,636</b>	<b>\$6,919</b>	<b>\$225,713</b>	<b>\$35,597</b>	<b>17%</b>	<b>\$9,104</b>	<b>86%</b>	<b>\$5,914</b>	<b>85%</b>	<b>\$50,616</b>	<b>22%</b>	
<b>Encumbered Value</b>						<b>\$31,830</b>		<b>\$4,808</b>		<b>\$2,914</b>		<b>\$39,552</b>		
<b>Unencumbered Value</b>						<b>\$3,767</b>		<b>\$4,296</b>		<b>\$3,000</b>		<b>\$11,063</b>		
(-) Wind-Down / Operating Expenses	J					(\$6,416)		(\$3,045)		(\$1,125)		(\$10,586)		
(-) Chapter 7 Trustee Fees	K					(864)	3.00%	(155)	3.00%	(139)	3.00%	(1,198)	3.00%	
(-) Chapter 7 Trustee Legal Fees & Financial Advisors	L					(1,263)	3.00%	(284)	3.00%	(203)	3.00%	(1,750)	3.00%	
(-) Chapter 11 Professional Fee Carve-Out	M					(3,529)		-		-		(3,529)		
<b>Net Liquidation Proceeds</b>						<b>\$23,524</b>		<b>\$5,581</b>		<b>\$4,448</b>		<b>\$33,553</b>		
<b>Remaining Encumbered Value</b>						<b>\$23,524</b>		<b>\$4,808</b>		<b>\$2,914</b>		<b>\$31,247</b>		
<b>Remaining Unencumbered Value</b>						<b>\$0</b>		<b>\$772</b>		<b>\$1,533</b>		<b>\$2,306</b>		
<b>Claims Recovery Analysis</b>														
		Class	Claim	Notes	CCI	ASSETGUARD	STRATAGEN	Consolidated	CCI	ASSETGUARD	STRATAGEN	Consolidated		
		Class	Claim	Notes	CCI	ASSETGUARD	STRATAGEN	Consolidated	\$	%	\$	%	\$	%
0 DIP Claims	N	\$15,391	\$15,391	\$15,391	\$15,391	\$5,363	100%	\$5,581	51%	\$4,448	29%	\$15,391	100%	
1 Other Priority Claims	O	343	57	-	400	343	100%	-	0%	-	N/A	343	86%	
2 Other Secured Claims	P	1,326	-	-	1,326	1,326	100%	-	N/A	-	N/A	1,326	100%	
3 Prepetition Lender Secured Claims	Q	65,000	-	-	65,000	16,493	25%	-	N/A	-	N/A	16,493	25%	
4 General Unsecured Claims	R	70,041	816	961	71,818	-	0%	-	0%	-	0%	-	0%	
4 Prepetition Lender Deficiency Claims	R	48,507	-	-	48,507	-	0%	-	N/A	-	N/A	-	0%	
5 Intercompany Claims	S	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-	
6 Intercompany Interests	T	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-	
7 Section 510(b) Claims	U	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-	
8 CARBO Interests	V	-	-	-	-	-	-	N/A	-	N/A	-	N/A	-	
<b>Total Recovery</b>		<b>\$200,609</b>	<b>\$16,264</b>	<b>\$16,352</b>	<b>\$202,442</b>	<b>\$23,524</b>	<b>12%</b>	<b>\$5,581</b>	<b>34%</b>	<b>\$4,448</b>	<b>27%</b>	<b>\$33,553</b>	<b>17%</b>	

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### **III. Notes to Liquidation Analysis**

#### *Gross Liquidation Proceeds*

##### **A. Cash & Cash Equivalents**

- Cash & cash equivalents are shown net of restricted cash and cash maintained in foreign jurisdictions.
- Cash balances held in foreign bank accounts are assumed not to be recoverable in a liquidation scenario as such funds will be used to wind down the Debtors' foreign entities and/or are not permitted to be repatriated. As of March 31, 2020, the Debtors' foreign bank accounts held approximately \$683,000.

##### **B. Restricted Cash**

- Restricted cash is held in segregated accounts in support of the Debtors' prepetition obligations for letters of credit, performance bonds, and other contingent obligations. The Debtors' restricted cash also includes postpetition adequate assurance utility deposits.
- The forecasted restricted cash balance assumes that certain counterparties will have drawn on letters of credit and other collateral support, due to defaults under counterparty agreements, by the Conversion Date.
- Recoveries of CCI's restricted cash range from 52% to 100% based on the forecasted underlying claims owed to certain counterparties.

##### **C. Trade Receivables**

- Trade receivables are based on the Debtors' business plan through the Conversion Date.
- Trade receivable recoveries incorporate counterparty risk, which is enhanced in the current distressed environment. The Liquidation Analysis assumes recoveries of 70% to 90% for CCI's trade receivables and 75% to 95% for Asset Guard's and StrataGen's trade receivables. Higher recoveries are assumed for Asset Guard and StrataGen because those entities will continue operating during and after the marketing and sale process.
- As of the Conversion Date, trade receivable recoveries from Asset Guard and StrataGen are utilized to fund operations during the chapter 7 cases. Trade receivables generated during the chapter 7 cases and outstanding as of the sale dates are assumed to be acquired by the buyer(s) of Asset Guard and StrataGen.

##### **D. Finished Goods Inventory**

- Finished goods inventory includes the Debtors' finished manufactured products.
- CCI is estimated to have over 90 million pounds of finished goods inventory. Recoveries are assumed to be approximately 9% to 17% of net book value, based on current market conditions, with varying recoveries for each of CCI's product categories.
- Recoveries for Asset Guard's finished goods inventory range from 15% to 23% of net book value, with recoveries varying for different product categories. While ranges for finished goods inventory have been provided, the Liquidation Analysis assumes that Asset Guard is sold as a going concern business, with Asset Guard's remaining inventory as of the assumed sale date being purchased by the buyer.
- StrataGen has no inventory.

##### **E. Raw Materials Inventory**

- Raw materials inventory include the Debtors' current and long-term raw materials used in the production of their various products.
- Recoveries of CCI's raw materials range from 8% to 14% of net book value, varying for each of the

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different categories of raw materials.

- Recoveries of Asset Guard's raw materials range from 10% to 20% of net book value for all of its raw materials. While specific ranges for this raw materials inventory have been provided, the Liquidation Analysis assumes that Asset Guard is sold as a going concern business, with remaining inventory as of the assumed sale date being purchased by the buyer.
- StrataGen has no inventory.

#### **F. Prepaid Expenses**

- Prepaid expenses include the Debtors' prepayments to trade vendors, insurance providers, taxing authorities, railcar lessors, and software licensors.
- Each of these prepaid expenses is presumed either to amortize during the chapter 7 cases or otherwise provide no recovery value in a liquidation.

#### **G. Property, Plant & Equipment**

- Property, plant & equipment include the Debtors' real estate, machinery, mineral rights, computer hardware and software, and vehicles located at or near the Debtors' owned and leased properties. These properties include manufacturing facilities at McIntyre, Georgia; Toombsboro, Georgia; Eufaula, Alabama; New Iberia, Louisiana; and Decatur, Texas. Additional locations include the Company's leased corporate office and technology center; owned and leased North American distribution centers; an office building in New Iberia, Louisiana; and a sand plant in Marshfield, Wisconsin.
- Proceeds from the liquidation of CCI's property, plant & equipment are based on indications of interest and feedback received from prospective third-party buyers during the Debtors' prepetition marketing process, adjusted for the fire-sale nature of a forced liquidation. Total recoveries from CCI's property, plant & equipment are assumed to range from \$3.9 to \$7.1 million.
- The Liquidation Analysis assumes that Asset Guard is sold as a going concern business, inclusive of all inventory and accounts receivable generated after the Conversion Date. Total proceeds for Asset Guard, exclusive of cash and trade receivables as of the Conversion Date, are estimated to range from \$3 to \$5 million. This range is based on indications of interest and feedback received from prospective third-party buyers during the Debtors' prepetition marketing process, adjusted for the fire-sale nature of a forced sale.
- StrataGen's property, plant & equipment includes vehicles, office equipment, and computer hardware. Recoveries of these assets are assumed to range from 10% to 20% of net book value. While specific ranges for property, plant & equipment have been reflected, the liquidation analysis assumes that StrataGen is sold as a going concern business, with the majority of the purchase price allocated to StrataGen's software assets.

#### **H. Software**

- The Debtors' software assets include StrataGen's software assets.
- Neither CCI nor Asset Guard have any material software assets.
- The Liquidation Analysis assumes that StrataGen is sold as a going concern business, inclusive of all inventory and accounts receivable generated after the Conversion Date. Total proceeds for StrataGen, exclusive of cash and trade receivables as of the Conversion Date, are estimated to range from \$2 to \$3 million. Other than those proceeds allocated to property, plant & equipment, the remainder of the proceeds for StrataGen are allocated to software assets. This range is based on indications of interest and feedback received from third-party buyers during the Debtors' prepetition marketing process, adjusted for the fire-sale nature of a forced sale.

## **Exhibit G: SEC Filing (10-K) from the SEC Edgar Database: December 31, 2018**

### **16. Commitments**

The Company has an agreement with a supplier to purchase at least 50 percent of the annual kaolin requirements for the Eufaula, Alabama plant at specified contract prices. In May 2017, the agreement was extended for an additional three years. For the years ended December 31, 2018 and 2017, the Company purchased from the supplier \$1,141 and \$2,207, respectively, of kaolin under the agreement.

The Company has a mining agreement with a contractor to purchase 100% percent of the annual kaolin requirements for the Company's McIntyre and Toombsboro, Georgia plants at specified contract prices, from lands owned or leased by either the Company or the contractor. The agreement remains in effect until such time as all Company-owned minerals have been depleted. For the years ended December 31, 2018 and 2017, the Company purchased \$2,161 and \$950, respectively, of kaolin under the agreement.

The Company had an agreement with a supplier to provide frac sand for the Company's Marshfield, Wisconsin plant at a specified contract price. The terms of the agreement required the Company to purchase minimum annual amounts and remained in effect until the specified sand was depleted. For the years ended December 31, 2018 and 2017, the Company purchased \$2,452 and \$3,837, respectively, of frac sand under this agreement. The mine was depleted in 2018 and there are no future commitments under this agreement.

The Company has an agreement with a supplier to purchase wet sand at specified contract prices. The two-year agreement began January 1, 2018 and requires the Company to purchase 720,000 tons over the two-year contract. Any shortfall would be due from the Company at two dollars per ton. As of December 31, 2018, there was approximately 435,000 remaining to be purchased under the agreement. For the year ended December 31, 2018, the Company purchased \$4,586 of wet sand under this agreement. In addition, the Company has an agreement with a sand processing company to process sand at specified prices. The two year agreement also began January 1, 2018 and requires the Company to process at least 10,000 tons per month on a rolling three-month average. Any shortfall would be due from the Company at seven dollars per ton. The Company provided an upfront capital infusion to the sand processing company to facilitate the processing of wet sand and will be repaid to the Company as an offset to future sand processing charges. As of December 31, 2018, the total amount due to the Company relating to the unrecovered capital infusion and other receivables was approximately \$716, which is recorded within prepaid expenses and other current assets. For the year ended December 31, 2018, the Company spent \$2,369 in net sand processing charges under this agreement.

The Company had an agreement with a supplier to provide hydro sized sand for the Company's Marshfield, Wisconsin plant at a specified contract price. The Company agreed to purchase a minimum of 40,000 tons with the option to purchase additional hydro sized sand at the Company's discretion. As of December 31, 2018, the Company purchased \$1,077 of hydro sized sand under this agreement. As of December 31, 2017, the Company had not yet purchased any hydro sized sand under this agreement. There are no further commitments under this agreement.

The Company entered into a lease agreement dated November 1, 2008 ("2008 Agreement") with the Development Authority of Wilkinson County (the "Wilkinson County Development Authority"). Pursuant to the 2008 Agreement, the Wilkinson County Development Authority holds the title to the real and personal property of the Company's McIntyre and Toombsboro manufacturing facilities and leases the facilities to the Company for an annual administrative fee of \$50 per year. The Company elected the renewal option on November 1, 2017, which extended the lease through November 1, 2021. At any time prior to the scheduled termination of the lease, the Company has the option to terminate the lease and purchase the property for a nominal fee plus the payment of any rent payable through the balance of the lease term. Furthermore, the Company has security interests in the titles held by the Development

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Authority. The Company has also entered into a Memorandum of Understanding (the "MOU") with the Development Authority and other local agencies, under which the Company receives tax incentives in exchange for its commitment to invest in the county and increase employment. The Company is required to achieve certain employment levels in order to retain its tax incentives. In the event the Company does not meet the agreed-upon employment targets or the MOU is otherwise terminated, the Company would be subjected to additional property taxes annually. Based on adverse economic conditions beyond the Company's control that negatively impacted employment levels, a notice dated February 1, 2016 sent by the Company to the Development Authority of Wilkinson County declared a force majeure, which suspended employment levels defined in the original agreement and preserved tax incentives until further notification of the restart of plant operations. The Development Authority of Wilkinson County has not challenged the Company's declaring a force majeure. The properties subject to these lease agreements are included in Property, Plant and Equipment (net book value of \$104,179 at December 31, 2018) in the accompanying consolidated financial statements.

**Exhibit H: [Docket 197] Carbo Ceramics Schedule A/B Real Property**

Debtor CARBO Ceramics, Inc. Case number (if known) 20-31973  
(Name)

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
- No  
 Yes

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES</b>			
47.1. VEHICLES - VARIOUS	\$27,502.29	BOOK VALUE	\$27,502.29
<b>48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS</b>			
NONE			
<b>49. AIRCRAFT AND ACCESSORIES</b>			
NONE			
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>			
50.1. OTHER MATCHINERY, FIXTURES AND EQUIPMENT, EXCLUDING FARM EQUIPMENT	\$21,358,632.37	BOOK VALUE	\$21,358,632.37
51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$21,386,134.66
52. Is a depreciation schedule available for any of the property listed in Part 8?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		

**Part 9: REAL PROPERTY**

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. CORP OFFICE - 575 NORTH DAIRYLEASEHOLD ASHFORD, SUITE 300 HOUSTON TX		\$4,358.00	BOOK VALUE	UNDETERMINED
55.2. DISTRIBUTION CENTER - 1975 OWNER BLAIRTOWN AVE ROCK SPRINGS WY		\$882,737.81	BOOK VALUE	UNDETERMINED
55.3. DISTRIBUTION CENTER - 2346 OWNER COUNTY ROAD 115 ALICE TX		\$380,000.16	BOOK VALUE	UNDETERMINED
55.4. DISTRIBUTION CENTER - 51 MAIN OWNER ST. DOUGLAS ND		\$379,999.58	BOOK VALUE	UNDETERMINED
55.5. DISTRIBUTION CENTER - 8010 43 OWNER STREET LEDUC ALBERTA		\$422,069.55	BOOK VALUE	UNDETERMINED

Debtor CARBO Ceramics, Inc. Case 20-31973 Document 197 Filed in TXSB on 04/22/20 Page 23 of 223  
 Case number (known) 20-31973  
 (Name)

**55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.6. DISTRIBUTION CENTER - 8715 PARK RD. GRAND PRAIRIE ALBERTA	OWNER	\$349,999.58	BOOK VALUE	UNDETERMINED
55.7. MFG PLANT - 1800 DENT RD TOOMBSBORO GA	OWNER	\$9,979,876.96	BOOK VALUE	UNDETERMINED
55.8. MFG PLANT - 2295 WRILEY ROAD MCINTYRE GA	OWNER	\$11,401,075.63	BOOK VALUE	UNDETERMINED
55.9. MFG PLANT - 2301 EAST 4TH STREET MARSHFIELD WI	OWNER	\$7,076,341.95	BOOK VALUE	UNDETERMINED
55.10. MFG PLANT - 36 ARCH DR. EUFAULA AL	OWNER	\$2,801,687.53	BOOK VALUE	UNDETERMINED
55.11. MFG PLANT - 4810 INDUSTRIAL BLVD. NEW IBERIA LA	OWNER	\$826,587.44	BOOK VALUE	UNDETERMINED
55.12. OFFICE BLDG - 4701 W. ADMIRAL DOYLE DRIVE NEW IBERIA LA	OWNER	\$841,119.82	BOOK VALUE	UNDETERMINED
55.13. TECH CENTER - 5050 WESTWAY PARK BLVD., SUITE 150 HOUSTONIMPROVEMENTS TX	LEASEHOLD	\$1,657,981.47	BOOK VALUE	UNDETERMINED

**56 Total of Part 9.**

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

UNDETERMINED

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY****59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS**

60.1. PATENT (ALLOWED) - ELECTRICALLY CONDUCTIVE PROPPANT AND METHODS FOR DETECTING, LOCATING AND CHARACTERIZING THE ELECTRICALLY CONDUCTIVE PROPPANT (EA)	UNDETERMINED	N/A	UNDETERMINED
60.2. PATENT (ALLOWED) - METHODS AND SYSTEMS FOR INFUSING POROUS CERAMIC PROPPANT WITH A CHEMICAL TREATMENT AGENT (EA)	UNDETERMINED	N/A	UNDETERMINED
60.3. PATENT (ALLOWED) - SYSTEMS AND METHODS FOR LOCATING AND IMAGING PROPPANT IN AN INDUCED FRACTURE (US)	UNDETERMINED	N/A	UNDETERMINED
60.4. PATENT (ISSUED) - CERAMIC PARTICLES FOR USE IN A SOLAR POWER TOWER (US)	UNDETERMINED	N/A	UNDETERMINED
60.5. PATENT (ISSUED) - CERAMIC PARTICLES FOR USE IN A SOLAR POWER TOWER (US)	UNDETERMINED	N/A	UNDETERMINED
60.6. PATENT (ISSUED) - COMPOSITION AND METHOD FOR HYDRAULIC FRACTURING AND EVALUATION AND DIAGNOSTICS OF HYDRAULIC FRACTURES USING INFUSED POROUS CERAMIC PROPPANT (US)	UNDETERMINED	N/A	UNDETERMINED
60.7. PATENT (ISSUED) - COMPOSITION AND METHOD FOR HYDRAULIC FRACTURING AND EVALUATION AND DIAGNOSTICS OF HYDRAULIC FRACTURES USING INFUSED POROUS CERAMIC PROPPANT (US)	UNDETERMINED	N/A	UNDETERMINED

**Exhibit I: [Docket 6] Acres in Georgia / Alabama & Nominal Wilkinson Lease**

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18. Additionally, CARBO leases two manufacturing facilities located in McIntyre, Georgia and Toombsboro, Georgia, which are covered by a single lease. At the termination of the lease, title to all of the real property and plant facilities is to be conveyed to CARBO in exchange for nominal consideration. These facilities primarily use locally-mined kaolin for the production of ceramic proppant products. Each facility includes real property and plant facilities that CARBO leases from the Development Authority of Wilkinson County in Georgia. The original lease was executed in 1997 and was last amended in 2008. The term of the current lease was automatically extended through November 1, 2021. Under the terms of the lease, CARBO is responsible for all costs incurred in connection with the premises, including costs of construction of the plant facilities and equipment.

19. CARBO also owns a sand processing plant in Marshfield, Wisconsin, including the land on which the plant facilities are located. The Marshfield plant became operational in 2012. In addition, CARBO owns approximately 2,957 acres of land and mineral leasehold interests near its plants in Georgia and Alabama. The land contains kaolin and other raw material for use in the production of CARBO's lightweight ceramic proppants. CARBO also holds approximately 469 acres of land and mineral leasehold interests in Wisconsin. CARBO owns distribution facilities located in Douglas, North Dakota, Alice, Texas, and Rock Springs, Wyoming and otherwise utilizes distribution facilities in multiple other locations around the United States and internationally.

20. Finally, Asset Guard owns its manufacturing facility located in Decatur, Texas, and leases other regional service facilities within the United States. The Company also owns certain intellectual property related to software and consulting products.

**Exhibit J: Alabama Assessed Properties**

(source below table)

Parcel	Name	TL Mkt Value	Yrly Tax	Total Acres	Website
06 24 03 05 3 006 006.000	CARBO CERAMICS INC	\$ 6,369,000.00	\$ 29,300.40	0	<a href="https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20006%2E000">https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20006%2E000</a>
06 24 03 05 3 006 007.000	CARBO CERAMICS INC	\$ 543,200.00	\$ 4,620.20	0	<a href="https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20007%2E000">https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20007%2E000</a>
06 24 03 05 3 006 007.800	CARBO CERAMICS INC	\$ 805,100.00	\$ 6,846.35	0	<a href="https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20007%2E800">https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2005%203%2006%20007%2E800</a>
06 24 03 06 4 003 004.000	CARBO CERAMICS INC	\$ 31,200.00	\$ 268.20	7.8	<a href="https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2006%204%20003%20004%2E000">https://www.alabamagis.com/Barbour/reports/prc_Main.CFM?Master_Master_key=06%2024%2003%2006%204%20003%20004%2E000</a>
37 05 05 22 0 000 001.000	CARBO CERAMICS INC	\$ 21,840.00	\$678.48 for 2019	16	<a href="https://www.alabamagis.com/Henry/CamaTemplates/reports/prc_Main.CFM?Master_Master_key=37%2005%2005%2005%2022%200%20000%2001%2E000">https://www.alabamagis.com/Henry/CamaTemplates/reports/prc_Main.CFM?Master_Master_key=37%2005%2005%2005%2022%200%20000%2001%2E000</a>
37 05 06 23 0 000 012.000	CARBO CERAMICS INC	\$ 8,190.00	\$344.66 for 2019	6	<a href="https://www.alabamagis.com/Henry/CamaTemplates/reports/prc_Main.CFM?Master_Master_key=37%2005%2006%2023%200%20000%20012%2E000">https://www.alabamagis.com/Henry/CamaTemplates/reports/prc_Main.CFM?Master_Master_key=37%2005%2006%2023%200%20000%20012%2E000</a>

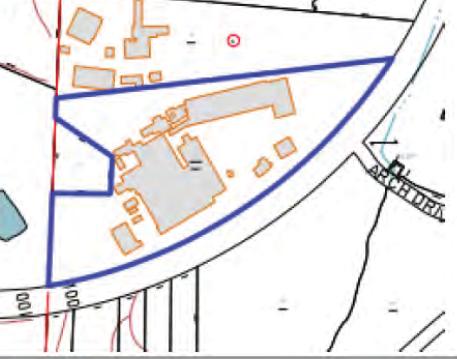
5/2/2020

Barbour County AL

Property Record Card					<a href="#">Print</a>	<a href="#">Close</a>										
<b>Parcel Info</b>																
Parcel Number			Account #	Exempt	<b>AMENITIES</b> X ROAD X TOPO X ELEC X WATER X GAS X											
2403053006006000			86070	N												
Subdivision		009999-N/A														
Neighborhood		--														
District		City	S-T-R	Acreage	Lot Size	Deed B/P										
01		01	05-10N-29E	0	0 X 0	B-000000 P-000000 D-01/01/1900										
Legal		277 X 255.5 IRR LOT W 1/2 SW 1/4														
<b>Owner</b>																
Name		CARBO CERAMICS INC A DELLAWARE CORP														
Mailing Addr		4701 WEST ADMIRAL DOYLE DR. NEW IBERIA, LA 70560			Physical Addr											
<b>Values</b>																
Land Total:			\$3,500.00													
Building Total:			\$6,365,500.00													
Appraised Value:			\$6,369,000.00													
Yrly Tax:			\$29,300.40													
<b>Building</b>																
	Bldg No	Use Type	Yr Built	Base Area	Upper Area	Story										
<a href="#">Detail</a>	1	0300	2016	33715	0	1										
<b>Appr Value</b> \$6,308,600.00																
<b>Misc Improvements</b>																
Code	Desc				Dim	Yr Built	Value									
4417	WALL-RET WALL RETAINING CONCRETE BLOCK 8"				800 X 10	2016	\$56,900.00									
<b>Land</b>																
GR#	CL	EX	PEN	TYPE	ACRES	GR Desc	ADJ	ADJ	ADJ	ADJ	PRE_APPR	APPR	BOE	ASSESSED	PEN	ORIG-APPR
1	2	Y	N	1	0	L	0	0	0	0	3500	3500	0	700		3500

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Barbour County AL

Property Record Card					<a href="#">Print</a>	<a href="#">Close</a>										
 																
<b>Parcel Info</b>																
Parcel Number		Account #	Exempt	<b>AMENITIES</b> X ROAD X TOPO X ELEC WATER X GAS X												
2403053006007000		86070	N													
Subdivision	009999-N/A															
Neighborhood	--															
District	City	S-T-R	Acreage	Lot Size	Deed B/P											
01	01	05-10N-29E	0	0 X 0	B-00E107 P-000797 D-06/30/1987											
Legal	A TRACT DESC AS BEG AT INTER OF W/L OF SW 1/4 WITH N ROW OF COGRR; TH NE ALG RR 1400'; W 760'; SW 395'; S 42'; SE 255.5'; S 134.2'; W 211.8'; S 375' TO POB PT W 1/2 OF SW 11 ACRES															
<b>Owner</b>																
Name	CARBO CERAMICS INC A DELLAWARE CORP															
Mailing Addr	4701 WEST ADMIRAL DOYLE DR. NEW IBERIA, LA 70560				Physical Addr											
<b>Values</b>																
Land Total:							\$38,500.00									
Building Total:							\$504,700.00									
Appraised Value:							\$543,200.00									
Yrly Tax:							\$4,620.20									
<b>Building</b>																
	Bldg No	Use Type	Yr Built	Base Area	Upper Area	Story	Appr Value									
<a href="#">Detail</a>	1	0610	1978	1800	0	1	\$42,600.00									
<a href="#">Detail</a>	2	0530	1978	306	0	1	\$1,300.00									
<a href="#">Detail</a>	3	0200	1987	25000	0	1	\$334,400.00									
<a href="#">Detail</a>	4	0610	2002	3219	0	1	\$126,400.00									
<b>Land</b>																
GR#	CL	EX	PEN	TYPE	ACRES	GR Desc	ADJ	ADJ	ADJ	ADJ	PRE_APPR	APPR	BOE	ASSESSED	PEN	ORIG-APPR
1	2	N	N	1	0	A	0	0	0	0	38500	38500	0	7700		38500

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Barbour County AL

Property Record Card				<a href="#">Print</a> <a href="#">Close</a>	
					
<b>Parcel Info</b>					
Parcel Number 2403053006007800		Account # 110880	Exempt N	AMENTITES X ROAD X TOPO X ELEC X WATER X GAS X	
Subdivision	009999-N/A				
Neighborhood	--				
District 01	City 01	S-T-R 05-10N-29E	Acreage 0	Lot Size 0 X 0	Deed B/P B-000000 P-000000 D-01/01/1900
Legal					

Owner					
Name	CARBO CERAMICS INC				
Mailing Addr	4701 WEST ADMIRAL DOYLE DR. NEW IBERIA, LA 70560				Physical Addr

Values	
Land Total:	\$0.00
Building Total:	\$805,100.00
Appraised Value:	\$805,100.00
Yrly Tax:	\$6,846.35

Building							
	Bldg No	Use Type	Yr Built	Base Area	Upper Area	Story	Appr Value
<a href="#">Detail</a>	1	0200	0	1500	0	1	\$16,600.00
<a href="#">Detail</a>	2	0200	0	30000	0	1	\$285,300.00
<a href="#">Detail</a>	3	0200	0	50000	0	1	\$503,200.00

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Barbour County AL

Property Record Card					<a href="#">Print</a>	<a href="#">Close</a>
						
<b>Parcel Info</b>						
Parcel Number			Account #	Exempt	AMENITIES	
2403064003004000			86070	N	ROAD	X
Subdivision			TOPO X			
Neighborhood			ELEC X			
District			Acreage	Lot Size	WATER X	
01			0	0 X 0	GAS X	
Deed B/P						
Legal BEG @ INTER N ROW CENTRAL OF GEORGIA RR & E SEC LINE, TH W ALG SD ROW 432', N 502' TO ROW EDISON ST., E 22.20', NW 408.21', SE 356.95', S 702' TO POB. 7.8 ACRES C						

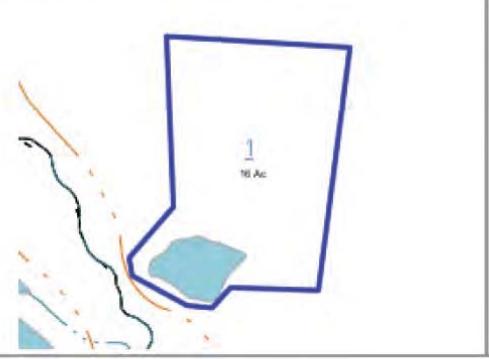
Owner						
Name	CARBO CERAMICS INC A DELLAWARE CORP					
Mailing Addr	4701 WEST ADMIRAL DOYLE DR. NEW IBERIA, LA 70560				Physical Addr	

Values						
Land Total:	\$31,200.00					
Building Total:	\$0.00					
Appraised Value:	\$31,200.00					
Yrly Tax:	\$268.20					

Land																			
AC#	CL	EX	PEN	TYP	AC	TOT AC	SCHED	PRICE	ADJ	ADJ	ADJ	ADJ	PREV_APPR	APPR	CURR-USE	BOE	ASSESSED	PEN	VAL-ADON
1	2	N	N	C	7.8	0		4000	0	0	0	0	31200	31200	0	0	6240	0	0

5/2/2020

Henry County Alabama

Henry County Alabama - 2020					
Property Record Card			<a href="#">Print</a> <a href="#">Close</a>		
					
<b>Parcel Info</b>					
Parcel Number		Delta Pin #	Exempt	<b>AMENTITIES</b> ROAD TOPO SEWER WATER GAS	
0505220000001000		12192			
Subdivision					
Neighborhood	R002				
District	City	S-T-R	Acreage	Lot Size	Deed B/P/D
01	County	22-8N-28E	16		DEED- 0233-0000624-8/20/2019
Brief Description	COM AT SE COR OF SEC 22 TWP 8N RNG 28E; TH NW 1358.61 TO POB; TH W 352.51 ; TH SW 110.41 ; TH W 100.37 ; TH NW 251.04 ; TH NW 73.02 ; TH NE 270.44 ; TH N 683.35 ; TH E 738.66 ; TH S 979.93 TO POB				
<b>Owner</b>					
Name	CARBO CERAMICS INC				
Mailing Addr	575 NORTH DAIRY ASHFORD SUITE 300 HOUSTON, TX 77079			Physical Addr	0 HIGHWAY 95
<b>Values</b>					
Land Total:	\$21,840.00				
Building Total:	\$0.00				
Appraised Value:	\$21,840.00				
Yrly Tax:	\$678.48 for 2019				
<b>Tax History</b>					
Tax Year	Date Paid		Amount Paid		
2019	10/3/2019		\$678.48		
2018	12/27/2018		\$678.48		
2017	2/5/2018		\$689.19		
2016	10/31/2016		\$678.48		

5/2/2020

Henry County Alabama

Henry County Alabama - 2020					
Property Record Card		<a href="#">Print</a> <a href="#">Close</a>			
					
Parcel Info					
Parcel Number		Delta Pin #	Exempt		
0506230000012000		13132			
Subdivision					
Neighborhood					
R002					
District	City	S-T-R	Acreage	Lot Size	Deed B/P/D
01	County	23-8N-28E	6		DEED- 0233-0000624-8/20/2019
Brief Description	COM AT NW COR OF SEC 23 TWP 8N RNG 28E; TH SE 309 TO SE R W OF ST RD 95 & POB; TH SE 50.75 ; TH SW 102.89 ; TH SE 233.41 ; TH SE 184.99 ; TH SE 205.81 ; TH SW 95.31 ; TH W 192.41 ; TH SW 318.93 ; TH N 603.78 TO SAID R W; TH NE ALG SAID R W 390.2 TO POB				
Owner					
Name	CARBO CERAMICS INC				
Mailing Addr	575 NORTH DAIRY ASHFORD SUITE 300 HOUSTON, TX 77079			Physical Addr	0 HIGHWAY 95
Values					
Land Total:	\$8,190.00				
Building Total:	\$0.00				
Appraised Value:	\$8,190.00				
Yrly Tax:	\$344.66 for 2019				
Tax History					
Tax Year	Date Paid		Amount Paid		
2019	10/3/2019		\$344.66		
2018	12/27/2018		\$344.66		
2017	2/5/2018		\$350.10		
2016	10/31/2016		\$344.66		

**Exhibit K: [Docket 200] Prior to Ch11 - Payments to Management**

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## Statement of Financial Affairs - Exhibit 4

CARBO Ceramics Inc. 20-31973

Name	Relationship to Debtor	Payment Date	Amount	Description
CARLA MASHINSKI 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$97,000.01	DIRECTOR FEES
			<u>\$97,000.01</u>	
CHAD C. DEATON 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$96,000.01	DIRECTOR FEES
			<u>\$96,000.01</u>	
DON P. CONKLE 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$818,236.68 \$24,435.18	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$842,671.86</u>	
ELLEN M. SMITH 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$512,274.46 \$1,999.13	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$514,273.59</u>	
ERNESTO BAUTISTA, III 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$700,871.42 \$15,906.71	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$716,778.13</u>	
GARY A. KOLSTAD 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR AND CORPORATE OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$1,608,984.85 \$35,763.58	GROSS COMPENSATION DIRECTOR FEES
			<u>\$1,644,748.43</u>	
H. E. LENTZ, JR. 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$123,800.00	DIRECTOR FEES
			<u>\$123,800.00</u>	
JUSTIN H. WILKS 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$26,714.61	DIRECTOR FEES
			<u>\$26,714.61</u>	
RANDY L. LIMBACHER 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$108,000.00	DIRECTOR FEES
			<u>\$108,000.00</u>	
ROBERT J. WILLETT 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$400,799.27 \$2,050.24	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$402,849.51</u>	
SHANNON NELSON 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$352,901.90 \$23,764.69	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$376,666.59</u>	
SIGMUND L. CORNELIUS 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	DIRECTOR	<u>3/30/19-3/29/20</u>	\$104,500.00	DIRECTOR FEES
			<u>\$104,500.00</u>	
STEPHEN LOVE 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	OFFICER	<u>3/30/19-3/29/20</u> <u>3/30/19-3/29/20</u>	\$443,425.19 \$24,279.53	GROSS COMPENSATION EXPENSE REIMBURSEMENT
			<u>\$467,704.72</u>	
WILKS BROTHERS, LLC 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	SHAREHOLDER	<u>3/30/19-3/29/20</u>	\$18,859,133.40	LOAN PAYMENT
			<u>\$18,859,133.40</u>	

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Name	Relationship to Debtor	Payment Date	Amount	Description
WILLIAM C. MORRIS 575 N DAIRY ASHFORD STE 300 HOUSTON, TX 77079	SHAREHOLDER	3/30/19-3/29/20	\$22,582,829.84 \$22,582,829.84	LOAN PAYMENT
<b>Grand Total: 15</b>				<b>\$46,963,670.70</b>

**Exhibit L: New Iberia Parish Assessment Metrics**

<http://iberiaassessor.org/About>  
(referenced below)

5/4/2020

Iberia Parish Assessor Web Site



Menu

## ACT 693 - 2014 LEGISLATIVE SESSION

To enact R.S. 24:523.1, relative to the legislative auditor; to provide for the posting of notices relative to misappropriation, fraud, waste, or abuse of public funds; and to provide for related matters.

Be it enacted by the Legislature of Louisiana:

Section 1. R.S. 24:523.1 is hereby enacted to read as follows:

### §523.1. Notices to be posted

A. Every auditee shall post and keep posted in conspicuous places upon its premises a notice, prepared by the legislative auditor and located on his website, setting forth information concerning the reporting of the misappropriation, fraud, waste, or abuse of public funds.

B. Every auditee shall also post such notices on the website of the auditee.

## About Taxes

The Iberia Parish Assessor's Office must appraise and assess value on approximately 68,000 parcels of property. The Louisiana constitution requires the assessor to list and place a value on all property that is subject to ad

5/4/2020

Iberia Parish Assessor Web Site

valorem taxes. Ad valorem means according to value. The value that the assessor determines is called assessed value and is a percentage of fair market value or use value as prescribed by law. The assessed value is calculated as a percentage of the market value as provided for by law.

Land	10% FMV
(Residential	
and	
Commercial):	
Residential	10% FMV
Improvements:	
Commercial	15% FMV
Improvements:	
Commercial	15% FMV
Personal	
Property:	
Public Service	25% FMV
(value set by	
LTC):	

Taxes are calculated by multiplying the assessed value by the tax rate set by various millages, bond rates and fees voted on by registered voters in different districts established by the Legislature or Constitution. If the property is your home, you may deduct a maximum of \$7,500 from the total assessed value before finding the taxable assessed value. For example, if your home is valued at \$100,000 and assessed at 10%, or \$10,000, and you are eligible and have signed for homestead exemption, you would calculate your taxes as follows:

	<b>Parish</b>	<b>City</b>
<b>Assessed Value</b>	10,000	10,000
<b>Homestead Exemption</b>	- 7,500	- 0
<b>Taxable Assessed Value</b>	2,500	10,000
<b>Assumed Tax Rate</b>	x .070	x .020
<b>Totals</b>	\$ 175	\$ 200

The Iberia Parish Tax Collector, which is the Iberia Parish Sheriff's Office, is responsible for mailing the tax notices and collecting the taxes based on the assessments and the millage rates. The annual parish tax notices are mailed out in November and are due by December 31 of that year.

Each municipality within the parish is responsible for mailing the tax notices and collecting the taxes based on the assessments and the millage rates for that municipality. The municipality sets these millage rates or tax rates.

The different governing bodies within the parish set millage rates for the parish. These governing bodies include the Iberia Parish School Board, Iberia Parish Sheriff, Iberia Parish Council, and several others. Also, there may be

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Iberia Parish Assessor Web Site

additional millages set for the individual Fire Districts, Recreation Districts, etc.  
that depend on where the property is located.

**Exhibit M: New Iberia Parish Assessed Properties**

(sources below table)

<u>Parcel as Reported</u>	<u>Address as Reported</u>	<u>Description</u>	<u>Ownership as Reported</u>	<u>County</u>	<u>Values</u>	<u>Acres</u>	<u>Source</u>
<a href="#">100951000</a>	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 3,298,777	10.8	<a href="http://iberiaassessor.org/Details?parceINumber=0100951000/0">http://iberiaassessor.org/Details?parceINumber=0100951000/0</a>
<a href="#">100952000</a>	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 2,287,060	13.28	<a href="http://iberiaassessor.org/Details?parceINumber=0100952000/0">http://iberiaassessor.org/Details?parceINumber=0100952000/0</a>
<a href="#">1101415000</a>	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 40,894,853	0	<a href="http://iberiaassessor.org/Details?parceINumber=1101415000/0">http://iberiaassessor.org/Details?parceINumber=1101415000/0</a>
<a href="#">1101415000M</a>	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 13,037,040	0	<a href="http://iberiaassessor.org/Details?parceINumber=0100034000A/0">http://iberiaassessor.org/Details?parceINumber=0100034000A/0</a>
<a href="#">0100034000A</a>	4701 ADMIRAL DOYLE DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 2,094,930	2.7	<a href="http://iberiaassessor.org/Details?parceINumber=1101415000E/0">http://iberiaassessor.org/Details?parceINumber=1101415000E/0</a>
<a href="#">1101415000E</a>	4701 ADMIRAL DOYLE DR W	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 460,527	0	<a href="http://iberiaassessor.org/Details?parceINumber=1101415000M/0">http://iberiaassessor.org/Details?parceINumber=1101415000M/0</a>

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[Print](#)**This is a revaluation year – Assessed Values could change**

2020 Assessment Listing

**Parcel#**

0100951000

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=0100951000>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

C/O KATIE TUCKER  
 575 N DAIRY ASHFORD STE 300  
 HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Real Estate

**Legal**

10.80 AC.. ITEM 2

BEING DESIGNATED AS TRACT 1-B OF PLAT.

LOCATED IN SECS, 32 &amp; 33, T 11 S,R 6 E.

LAND COMM SITE DEVELOPMENT ITEM 4

ACQ: STANDARD OIL PROPPANTS COMPANY - 1987 (928-657)

IMP (OFFICE) ITEM 6

IMP (COMPRESSOR BLDG) ITEM 7

IMP (MFG PLANT) ITEM 8

IMP (LAB) ITEM 9

IMP (WAREHOUSE) ITEM 10

IMP (MAINTENANCE BLDG) ITEM 11

IMP (RAILROAD LOADING ITEM 12

IMP (SCALE HOUSE) ITEM 13

IMP (OIL STORAGE BLDG) ITEM 14

IMP (TRUCK LOAD OUT AREA) ITEM 18

IMP (SERVICE BLDG) ITEM 19

IMP (MICROWAVE SWITCHGEAR MCC BLDG) ITEM 20

**Physical Address**

4810 INDUSTRIAL DR

**Parcel Items**

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
MISC AGRI LAND	28,227	282,270	11.00	0
LAND COMM SITE DEVELOPMENT	35,280	352,800	1.00	0
IMPS ALL OTHER	77,654	517,693	1.00	0
IMPS ALL OTHER	11,656	77,707	1.00	0
IMP ALL OTHER-MFG PLANT	149,292	995,280	1.00	0
IMPS ALL OTHER	16,972	113,147	1.00	0
IMPS ALL OTHER	83,561	557,073	1.00	0
IMPS ALL OTHER	31,739	211,593	1.00	0
IMPS ALL OTHER	8,260	55,067	1.00	0
IMPS ALL OTHER	2,208	14,720	1.00	0
IMPS ALL OTHER	1,733	11,553	1.00	0
IMPS ALL OTHER	1,545	10,300	1.00	0

5/4/2020

Print

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
IMPS ALL OTHER	11,380	75,867	1.00	0
IMPS ALL OTHER	3,556	23,707	1.00	0
<b>TOTAL</b>	<b>463,063</b>	<b>3,298,777</b>	<b>24.00</b>	<b>0</b>

**Deeds**

<b>Deed#</b>	<b>Type</b>	<b>Date</b>	<b>Amount</b>	<b>Book</b>	<b>Page</b>
PERMIT #	Bldg Report	5/2/1995	246,000		
PERMIT #	Bldg Report	1/11/1995	170,000		
NO DEED	Cash Sale	1/1/1987	3,745,000	928	657

**Ownership History**

<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	1/1/1987	

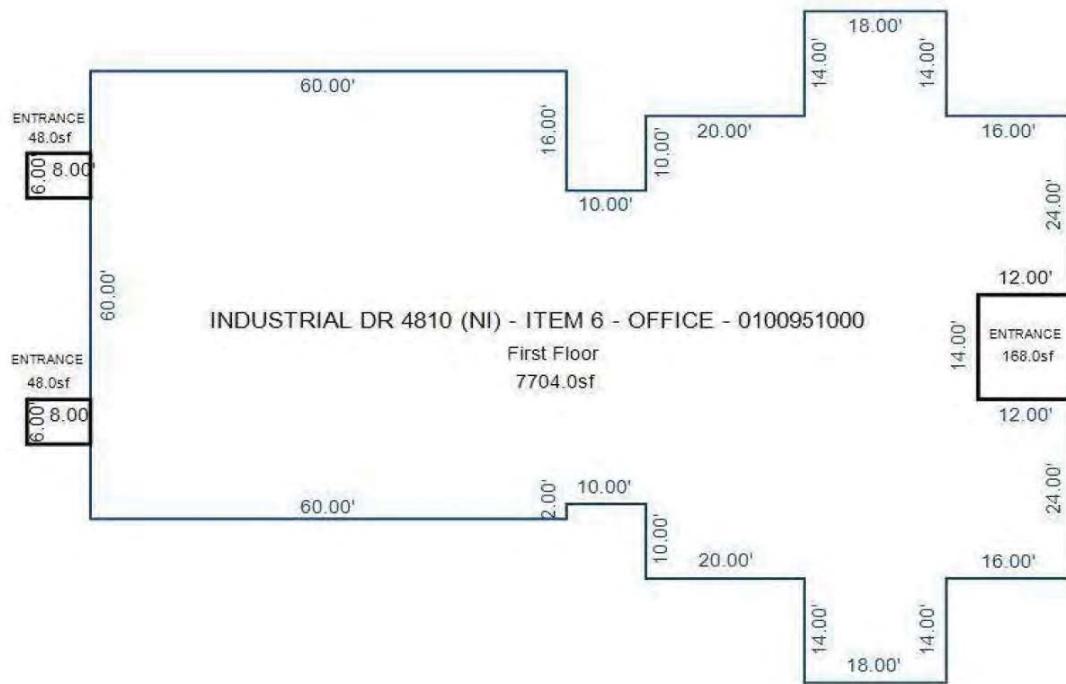
**Locations**

<b>Subdivision</b>	<b>Block</b>	<b>Lot</b>	<b>Section</b>	<b>Township</b>	<b>Range</b>	<b>Tract</b>
[NO SUB]		32		11	06	
[NO SUB]		33		11	06	



5/4/2020

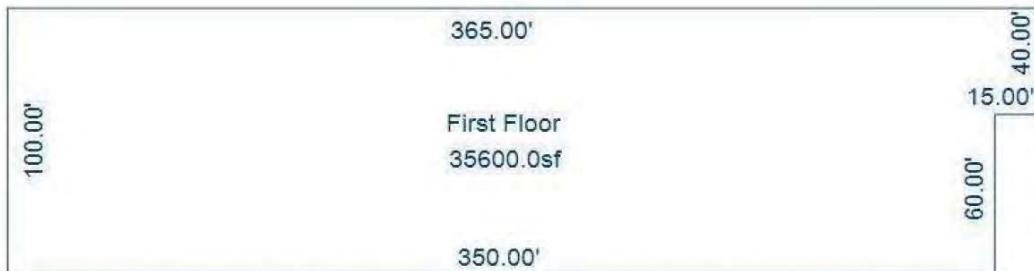
Print



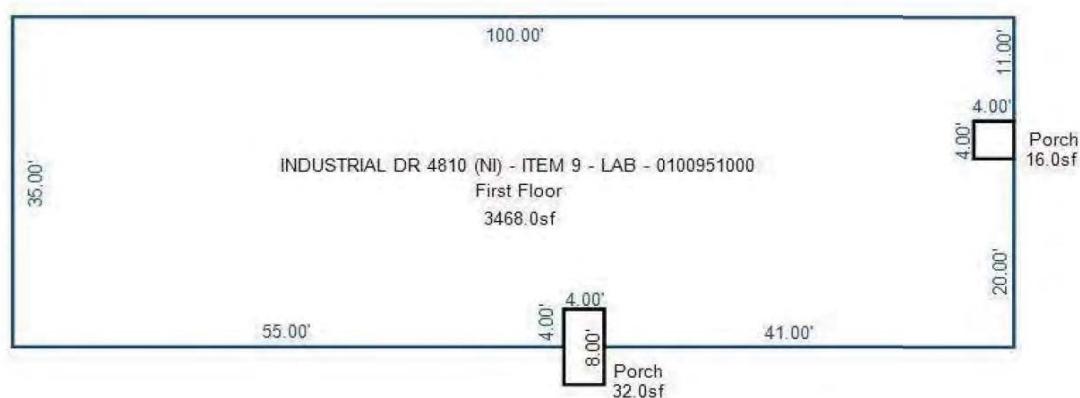
INDUSTRIAL DR 4810 (NI) - ITEM 7 - COMPRESSOR ROOM - 0100951000

5/4/2020

Print



INDUSTRIAL DR 4810 (NI) - ITEM 8 - MFG PLANT - 0100951000



5/4/2020

Print



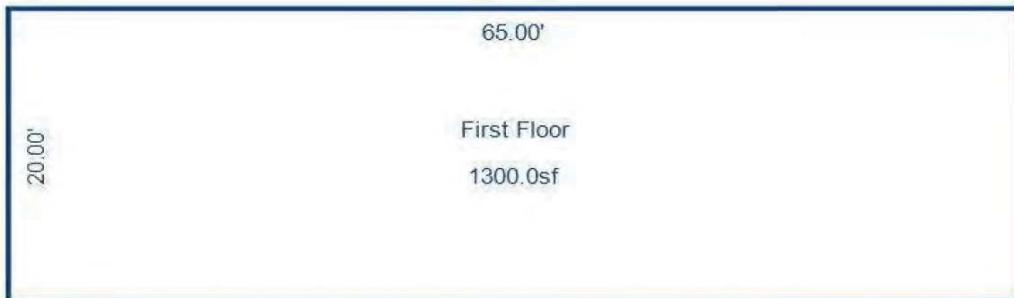
INDUSTRIAL DR 4810 (NI) - ITEM 10 - WAREHOUSE - 0100951000



INDUSTRIAL DR 4810 (NI) - ITEM 11 - MAINTANCE SHOP - 0100951000

5/4/2020

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INDUSTRIAL DR 4810 (NI) - ITEM 12 - RAILROAD LOADING - 0100951000



INDUSTRIAL DR 4810 (NI) - ITEM 13 - SCALE HOUSE - 0100951000

5/4/2020

Print



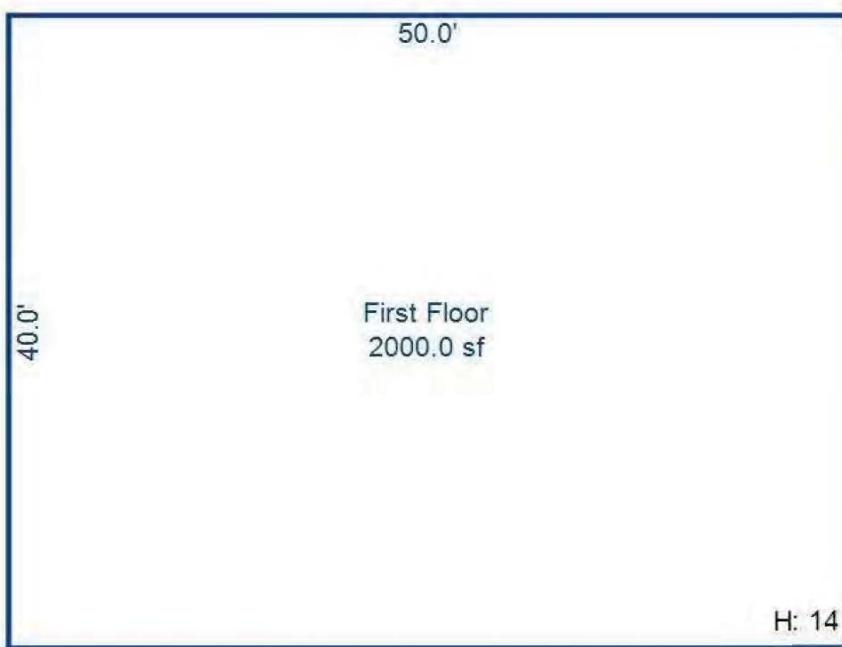
INDUSTRIAL DR 4810 (NI) - ITEM 14 - OIL STORAGE BLDG - 0100951000



INDUSTRIAL DR 4810 (NI) - ITEM 18 - TRUCK LOAD OUT AREA - 0100951000

5/4/2020

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INDUSTRIAL DR 4810 (NI) - SERVICE BLDG - 0100951000

5/4/2020

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**This is a revaluation year – Assessed Values could change**  
 2020 Assessment Listing

**Parcel#**

0100952000

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=0100952000>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

C/O KATIE TUCKER  
 575 N DAIRY ASHFORD STE 300  
 HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Real Estate

**Legal**

13.28 AC..

BEING TRACT 1-A OF PLAT.

LOCATED IN SECS. 32 &amp; 33 T 11 S,R 6 E

ACQ: THE CARBORUNDUM COMPANY-1991 (1016-387)

LAND COMM SITE DEVELOPMENT ITEM 9

IMP (4810 INDUSTRIAL DR RESEARCH &amp; PRODUCT) ITEM 12

IMP ITEM 13

IMP (COVERED AREA) ITEM 14

**Physical Address**

4810 INDUSTRIAL DR

**Parcel Items**

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
MISC AGRI LAND	34,709	347,090	13.00	0
LAND COMM SITE DEVELOPMENT	9,443	94,430	1.00	0
IMPS ALL OTHER	21,562	143,747	1.00	0
IMPS ALL OTHER	254,069	1,693,793	1.00	0
IMPS ALL OTHER	1,200	8,000	1.00	0
<b>TOTAL</b>	<b>320,983</b>	<b>2,287,060</b>	<b>17.00</b>	<b>0</b>

**Deeds**

<b>Deed#</b>	<b>Type</b>	<b>Date</b>	<b>Amount</b>	<b>Book</b>	<b>Page</b>
PERMIT #10603	Bldg Report	9/19/2002	350,000		
NO DEED	Cash Sale	1/1/1991	440,000	1016	387

**Ownership History**

<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	1/1/1991	

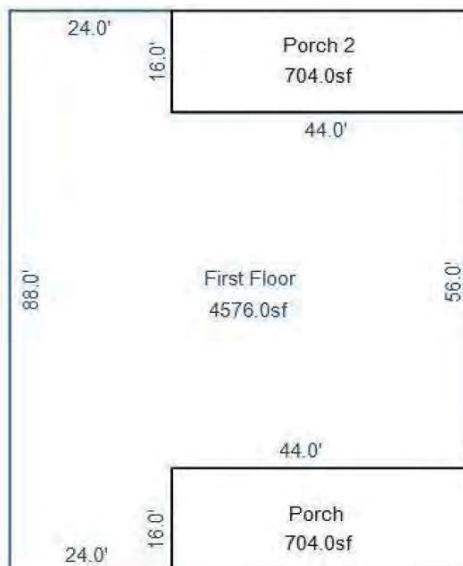
5/4/2020

[Print](#)**Locations**

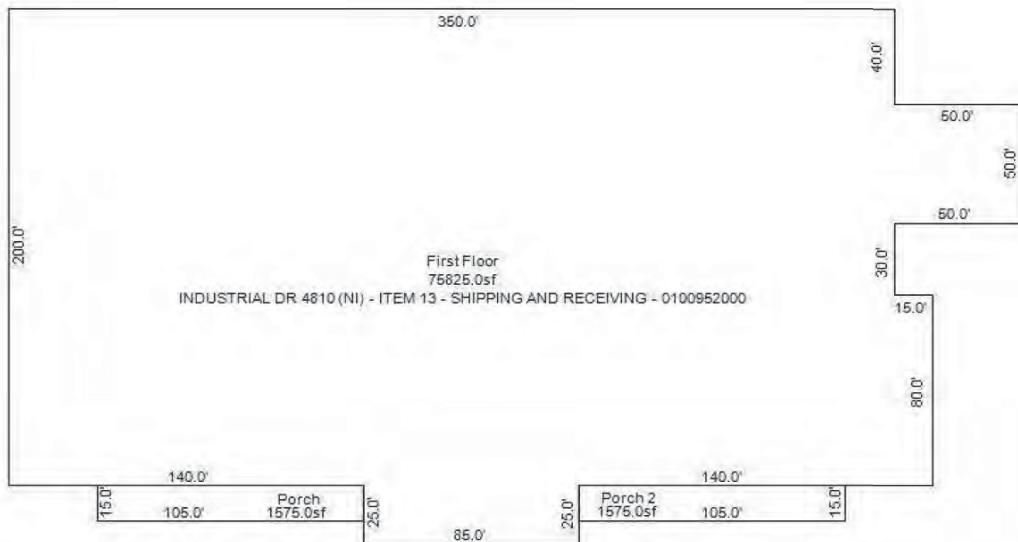
<b>Subdivision</b>	<b>Block</b>	<b>Lot</b>	<b>Section</b>	<b>Township</b>	<b>Range</b>	<b>Tract</b>
[NO SUB]			32	11	06	
[NO SUB]			33	11	06	



5/4/2020

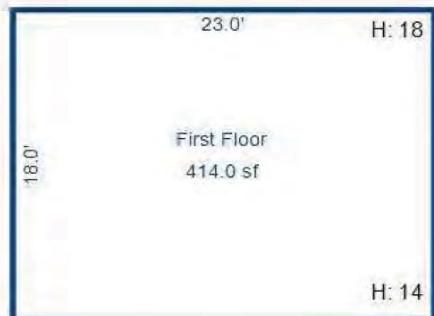
[Print](#)

INDUSTRIAL DR 4810 (NI) - ITEM 12 - RESEARCH AND PRODUCT DEVELOPMENT CENTER - 0100952000



5/4/2020

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INDUSTRIAL DR 4810 (NI) - ITEM 14 - COVERED AREA - 0100952000

5/4/2020

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## 2020 Assessment Listing

**Parcel#**

1101415000

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=1101415000>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

ATTN: KATIE TUCKER  
 575 N DAIRY ASHFORD, STE 300  
 HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Personal Property

**Legal**

KATIE TUCKER - 281-921-6504

**Physical Address**

4810 INDUSTRIAL DR

**Parcel Items**

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
INVENTORYS	2,727,275	18,181,833	1.00	0
BUS FURN/FIX	6,060	40,400	1.00	0
MACH & EQUIP	3,400,811	22,672,073	1.00	0
MISC PROPERTY	82	547	1.00	0
<b>TOTAL</b>	<b>6,134,228</b>	<b>40,894,853</b>	<b>4.00</b>	<b>0</b>

**Ownership History**

<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	12/28/2001	

5/4/2020

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## 2020 Assessment Listing

**Parcel#**

1101415000M

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=1101415000M>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

ATTN: KATIE TUCKER  
 575 N DAIRY ASHFORD STE 300  
 HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Industrial Tax Exemption

**Legal**

HEXA MIX BLDG, CONTROL ROOM &amp; RESTROOM - CONTRACT 20110143 ITEM 5

**Physical Address**

4810 INDUSTRIAL DR

**Parcel Items**

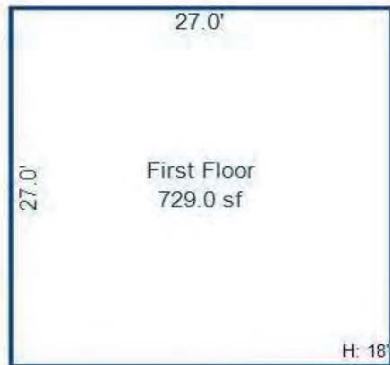
<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
BUILDINGS MFG - ITEP	5,609	37,393	1.00	5,609
MACH & EQUIP - ITEP	1,017,561	6,783,740	1.00	1,017,561
MISC PP - ITEP	74,386	495,907	1.00	74,386
MACH & EQUIP - ITEP	510,631	3,404,207	1.00	510,631
MISC PP - ITEP	46,236	308,240	1.00	46,236
MACH & EQUIP - ITEP	6,517	43,447	1.00	6,517
MISC PP - ITEP	13,928	92,853	1.00	13,928
MACH & EQUIP - ITEP	184,578	1,230,520	1.00	184,578
BUILDINGS MFG - ITEP	91,982	613,213	1.00	91,982
BUILDINGS MFG - ITEP	4,128	27,520	1.00	4,128
<b>TOTAL</b>	<b>1,955,556</b>	<b>13,037,040</b>	<b>10.00</b>	<b>1,955,556</b>

**Ownership History**

<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	5/8/2013	

5/4/2020

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INDUSTRIAL DR 4810 (NI) - ITEM 5 - HEXA MIX BLDG - 10 YR EXEMPT - 1101415000M

CONTRACT: 20110143

EXP: 2022

5/4/2020

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## 2020 Assessment Listing

**Parcel#**

0100034000A

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=0100034000A>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

C/O KATIE TUCKER  
 575 N DAIRY ASHFORD STE 300  
 HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Real Estate

**Legal**

2.698 AC  
 ADMIRAL DOYLE DR, AGGREKO LLC, AGGREKO LLC, AGGREKO LLC  
 BEING TRACT 2-B OF PLAT  
 LOCATED IN SEC 32, T 11 S, R 6 E  
 IMP (4701 ADMIRAL DOYLE DR) ITEM 2  
 IMP (CONTROL CENTER) ITEM 4  
 ACQ: AGGREKO LLC - 2006 (1333-326)

**Physical Address**

4701 ADMIRAL DOYLE DR

**Parcel Items**

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
MISC AGRI LAND	7,052	70,520	3.00	0
IMPS ALL OTHER	292,200	1,948,000	1.00	0
LAND COMM SITE DEVELOPMENT	5,775	57,750	1.00	0
IMPS ALL OTHER	2,799	18,660	1.00	0
<b>TOTAL</b>	<b>307,826</b>	<b>2,094,930</b>	<b>6.00</b>	<b>0</b>

**Deeds**

<b>Deed#</b>	<b>Type</b>	<b>Date</b>	<b>Amount</b>	<b>Book</b>	<b>Page</b>
06-5674	Cash Sale	5/19/2006	1,500,000	1333	326
PERMIT	Bldg Report	1/1/1995	865,000		
89-7920	Cash Sale	12/4/1989	165,536	982	113

**Ownership History**

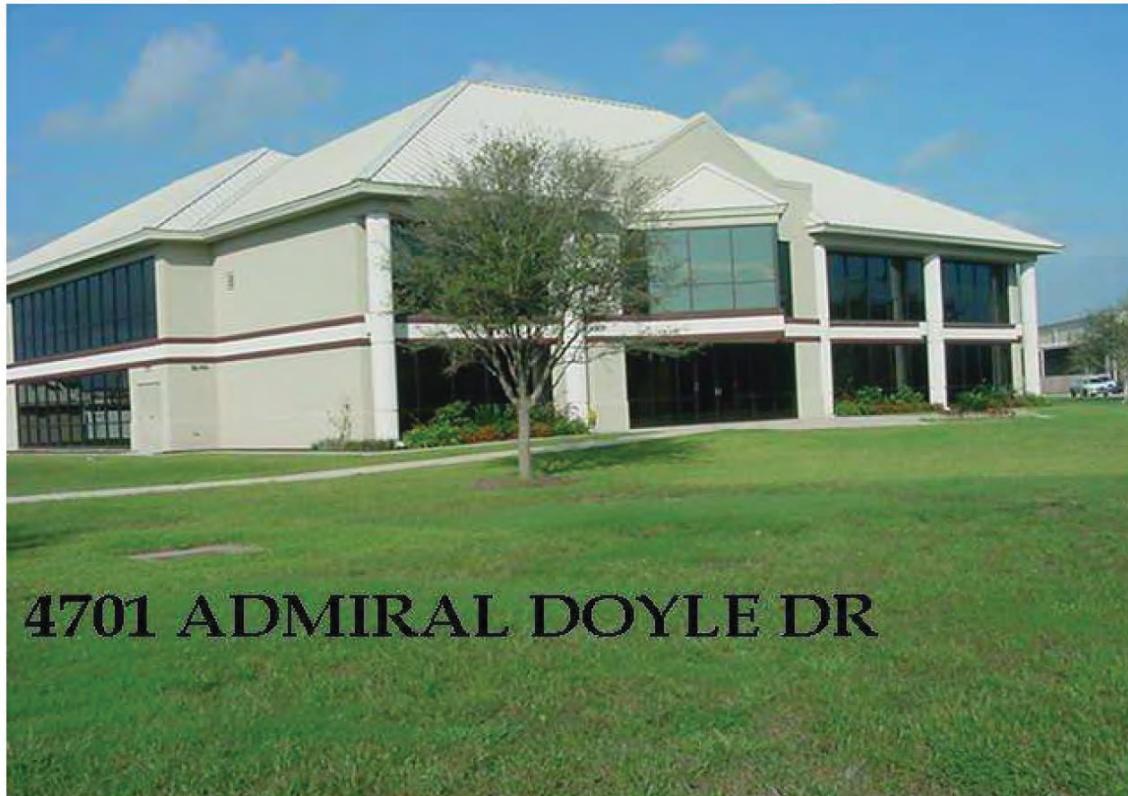
<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To</b>	<b>Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	5/19/2006		
NO	AGGREKO LLC	YES	100.0000	100.0000	12/28/2001	5/19/2006	

5/4/2020

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## Locations

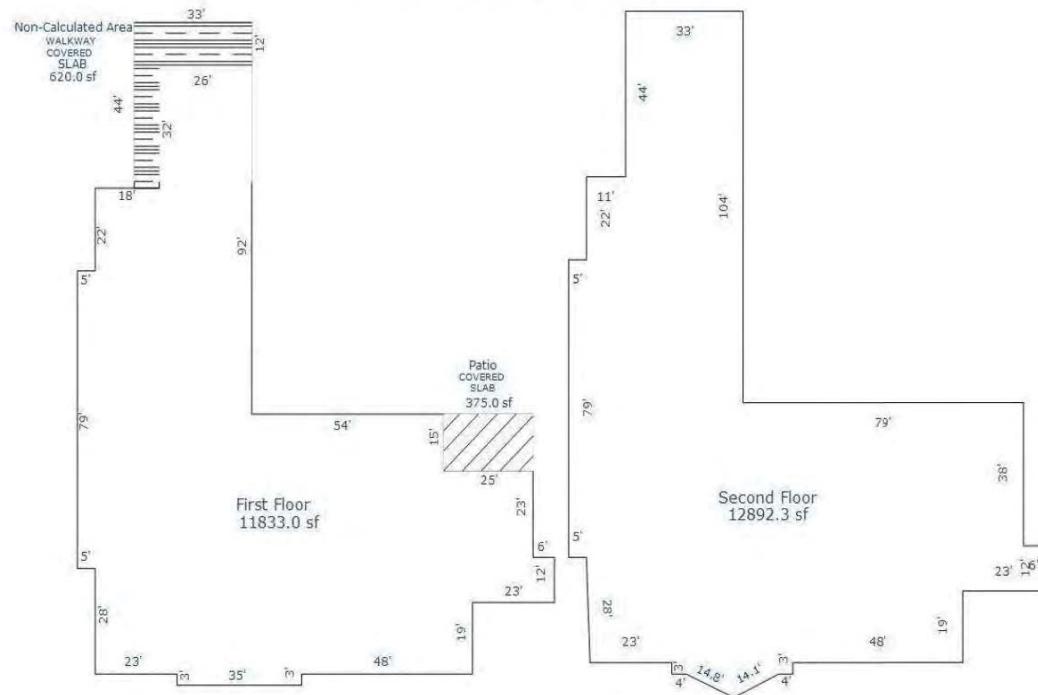
Subdivision [NO SUB]	Block	Lot	Section 32	Township 11	Range 06	Tract
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5/4/2020

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## 4701 ADMIRAL DOYLE DR WEST



## 4701 ADMIRAL DOYLE DR WEST



5/4/2020

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5/4/2020

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2020 Assessment Listing

**Parcel#**

1101415000E

View on Map (<http://atlas.geoportalmaps.com/iberia/q/Parcel?ParcelNumb=1101415000E>)**Primary Owner**

CARBO CERAMICS INC

**Mailing Address**

ATTN: KATIE TUCKER  
ADMINISTRATIVE BUILDING  
575 N DAIRY ASHFORD STE 300  
HOUSTON TX 77079-0000

**Ward**

Ward 01

**Type**

Personal Property

**Legal**

KATIE TUCKER - 281-921-6504

**Physical Address**

4701 ADMIRAL DOYLE DR W

**Parcel Items**

<b>Property Class</b>	<b>Assessed Value</b>	<b>Market Value</b>	<b>Units</b>	<b>Homestead</b>
BUS FURN/FIX	9,787	65,247	1.00	0
MISC PROPERTY	428	2,853	1.00	0
MACH & EQUIP	58,864	392,427	1.00	0
<b>TOTAL</b>	<b>69,079</b>	<b>460,527</b>	<b>3.00</b>	<b>0</b>

**Ownership History**

<b>Homestead?</b>	<b>Name</b>	<b>Primary?</b>	<b>% Ownership</b>	<b>% Tax</b>	<b>From</b>	<b>To Address</b>
NO	CARBO CERAMICS INC	YES	100.0000	100.0000	5/4/2007	

## Exhibit N: Public County Tax Assessor Records in Aggregate

County Tax Assessors Records*							
Parcel as Reported	Address as Reported	Description	Ownership as Reported	County	Values	Acres	Source
061_002	WRILEY RD	McIntyre	CARBO CERAMICS INC	Wilkinson County, GA	\$ 475,910	349.07	beacon.schneidercorp.com/
061_002C	2295 WRILEY RD	McIntyre	WILKINSON COUNTY DEV AUTHORITY	Wilkinson County, GA	\$ 3,975,081	36.43	beacon.schneidercorp.com/
061_002CLE	2295 WRILEY RD	McIntyre	CARBO CERAMICS	Wilkinson County, GA	\$ 3,021,879	0	beacon.schneidercorp.com/
071_045	MT NEBO RD	McIntyre	CARBO CERAMICS INC	Wilkinson County, GA	\$ 104,675	78.93	beacon.schneidercorp.com/
072_022	LIBERTY CHURCH RD	Toombsboro	CARBO CERAMICS	Wilkinson County, GA	\$ 180,853	190.63	beacon.schneidercorp.com/
073_002	(undisclosed)	Irwinton, GA	CARBO CERAMICS INC	Wilkinson County, GA	\$ 185,959	195.33	beacon.schneidercorp.com/
073_009	1880 DENT RD	Toombsboro	DEVELOPMENT AUTHORITY OF WILKINSON CO	Wilkinson County, GA	\$ 826,595	1002.54	beacon.schneidercorp.com/
073_009 LE	1880 DENT RD	Toombsboro	CARBO CERAMICS	Wilkinson County, GA	\$ 7,616,776	79.25	beacon.schneidercorp.com/
073_009 IND	1880 DENT RD	Toombsboro	WILKINSON COUNTY DEV AUTHORITY	Wilkinson County, GA	\$ 16,257,563	0	beacon.schneidercorp.com/
084_013	DAY RD	Toombsboro	CARBO CERAMICS	Wilkinson County, GA	\$ 101,378	79.37	beacon.schneidercorp.com/
089_001	THOMAS RD	McIntyre	CARBO CERAMICS	Wilkinson County, GA	\$ 88,455	70.41	beacon.schneidercorp.com/
06 24 03 05 3 006 006,000 0	(undisclosed)	Eufaula, AL	CARBO CERAMICS INC	Barbour County AL	\$ 6,369,000	(undisclos ed)	alabamagis.com/Barbour
06 24 03 05 3 006 007,000 0	(undisclosed)	Eufaula, AL	CARBO CERAMICS INC	Barbour County AL	\$ 543,200	(undisclos ed)	alabamagis.com/Barbour
06 24 03 05 3 006 007,800 0	(undisclosed)	Eufaula, AL	CARBO CERAMICS INC	Barbour County AL	\$ 805,100	(undisclos ed)	alabamagis.com/Barbour
06 24 03 06 4 003 004,000 0	(undisclosed)	Eufaula, AL	CARBO CERAMICS INC	Barbour County AL	\$ 31,200	7.8	alabamagis.com/Barbour
37 05 05 22 0 000 001,000	0 HIGHWAY 95 (County)	CARBO CERAMICS INC	Henry County, AL	\$ 21,840	16	alabamagis.com/Henry	
37 05 06 23 0 000 012,000	0 HIGHWAY 95 (County)	CARBO CERAMICS INC	Henry County, AL	\$ 8,190	6	alabamagis.com/Henry	
1600137	9240 COUNTY RD V	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 26,100	54.96	propertytax.co.wood.wi.us
1600139A	(undisclosed)	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 23,000	22.21	propertytax.co.wood.wi.us
1600132	(undisclosed)	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 20,600	20	propertytax.co.wood.wi.us
1600134	(undisclosed)	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 20,600	20	propertytax.co.wood.wi.us
1600136A	(undisclosed)	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 34,100	33	propertytax.co.wood.wi.us
1600140	(undisclosed)	ROCK, WI	CARBO CERAMICS INC	Wood County, WI	\$ 49,700	40	propertytax.co.wood.wi.us
2200123	(undisclosed)	WOOD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 6,200	40	propertytax.co.wood.wi.us
2200126	(undisclosed)	WOOD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 6,400	38	propertytax.co.wood.wi.us
3300184	2009 E 4TH ST	MARSHFIELD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 1,712,500	13.1	propertytax.co.wood.wi.us
3303410A	2301 E 4TH ST	MARSHFIELD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 3,956,500	25.56	propertytax.co.wood.wi.us
P339064	2301 E 4TH ST	MARSHFIELD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 1,231,100	0	propertytax.co.wood.wi.us
2200124	(undisclosed)	WOOD, WI	CARBO CERAMICS INC	Wood County, WI	\$ 4,500	29.64	propertytax.co.wood.wi.us
1600136	11575 MACARTHUR DR	ROCK, WI	HANSEN FAMILY IRREVOCABLE TRUST	Wood County, WI	\$ -	7	propertytax.co.wood.wi.us
2200114	(undisclosed)	WOOD, WI	SHAWN R. WOODFORD	Wood County, WI	\$ -	105.87	propertytax.co.wood.wi.us
100951000	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 3,298,777	10.8	iberiaassessor.org/search
100952000	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 2,287,060	13.28	iberiaassessor.org/search
1101415000	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 40,894,853	0	iberiaassessor.org/search
1101415000M	4810 INDUSTRIAL DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 13,037,040	0	iberiaassessor.org/search
0100034000A	4701 ADMIRAL DOYLE DR	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 2,094,930	2.7	iberiaassessor.org/search
1101415000E	4701 ADMIRAL DOYLE DR W	New Iberia, LA	CARBO CERAMICS INC	Iberia Parish, LA	\$ 460,527	0	iberiaassessor.org/search
1016605601000	2346 CR 115 (& W HWY 44)	Alice, TX	CARBO CERAMICS	Jim Wells, TX	\$ 147,906	43.5	mytax.eztaxonline.net/jimwells/cad/appraisal/faces/search.jsp
99872880000005100	Suite: 650	Irving, TX	CARBO CERAMICS INC	Dallas Central, TX	\$ 32,320	0	dallascad.org
99160517330000000	201 E JOHN W CARPENTER FWY Suite: 650	Irving, TX	FALCON TECHNOLOGIES & SERVICES INC	Dallas Central, TX	\$ 32,320	0	dallascad.org
99090813690000000	Suite: 650	Irving, TX	STRATA GEN INC	Dallas Central, TX	\$ 32,320	0	dallascad.org
903021620600	8322 QUINTANA RD	San Antonio, TX	CARBO CERAMICS INC	Bexar County, TX	\$ -	0	bexar.acttax.com/
000001298030	8322 QUINTANA RD	San Antonio, TX	STRATAGEN INC	Bexar County, TX	\$ 494,430	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
1048681	9949 SAM HOUSTON , 77064	Houston, TX	CARBO CERAMICS INC	Harris County, TX	\$ -	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
2315773	7885 NORTHCOURT RD , 77040	Houston, TX	CARBO CERAMICS	Harris County, TX	\$ 12,231	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
0957675	9949 SAM HOUSTON , 77040	Houston, TX	CARBO CERAMICS	Harris County, TX	\$ -	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
2079305	9949 W SAM HOUSTON PKWY N , 77064	Houston, TX	CARBO CERAMICS HALLIBURTON	Harris County, TX	\$ -	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
2136103	5050 WESTWAY PARK BLVD , 77041	Houston, TX	CARBO CERAMICS INC	Harris County, TX	\$ 1,998,342	0	actweb.acttax.com/act_webdev/cyfair/index.jsp
P000451182	HWY 380 2242 E	Decatur, TX	FALCON TECHNOLOGIES & SERVICES INC	Wise County, TX	\$ 3,102,660	0	iswdataclient.azurewebsites.net/webSearchName.aspx?dbkey=wisecad
R000037590	HWY 380 2242 E	Decatur, TX	FALCON TECHNOLOGIES & SERVICES INC	Wise County, TX	\$ 1,356,590	13.05	iswdataclient.azurewebsites.net/webSearchName.aspx?dbkey=wisecad
R000037591	OLD DENTON 0	Decatur, TX	FALCON TECHNOLOGIES & SERVICES INC	Wise County, TX	\$ 198,850	12.37	iswdataclient.azurewebsites.net/webSearchName.aspx?dbkey=wisecad
100005588	(undisclosed)	Midland, TX	FALCON TECHNOLOGIES & SVCS INC	Midland Central County, TX	\$ 287,100	0	iswdataclient.azurewebsites.net/
100005725	(undisclosed)	Midland, TX	FALCON TECHNOLOGIES & SVCS INC	Midland Central County, TX	\$ 525,970	0	iswdataclient.azurewebsites.net/
I000005844	(undisclosed)	Midland, TX	FALCON TECHNOLOGIES & SVCS INC	Midland Central County, TX	\$ 1,658,860	0	iswdataclient.azurewebsites.net/
I000005926	(undisclosed)	Midland, TX	FALCON TECHNOLOGIES & SVCS INC	Midland Central County, TX	\$ 17,000	0	iswdataclient.azurewebsites.net/
1805-04-3-00-023-00	1975 BLAIRTOWN RD	Rock Springs, WY	CARBO CERAMICS INC ATTN: KATIE TUCKER	Sweetwater County, WY	\$ 2,069,234	11.22	maps.greenwoodmap.com/sweetwater
1805-04-3-01-010-00	1975 BLAIRTOWN RD	Rock Springs, WY	CARBO CERAMICS INC ATTN MAI	Sweetwater County, WY	\$ 226,250	1.87	maps.greenwoodmap.com/sweetwater
1805-04-3-01-011-00	1975 BLAIRTOWN RD	Rock Springs, WY	CARBO CERAMICS INC ATTN: KATIE TUCKER	Sweetwater County, WY	\$ 211,238	1.69	maps.greenwoodmap.com/sweetwater
1805-04-3-01-012-00	1975 BLAIRTOWN RD	Rock Springs, WY	CARBO CERAMICS INC ATTN MAI	Sweetwater County, WY	\$ 227,488	1.82	maps.greenwoodmap.com/sweetwater
1805-04-3-01-013-00	1975 BLAIRTOWN RD	Rock Springs, WY	CARBO CERAMICS INC ATTN MAI	Sweetwater County, WY	\$ 272,500	2.18	maps.greenwoodmap.com/sweetwater
DG3609900000050	80 MAIN ST	Douglas, ND	CARBO CERAMICS	Ward County, ND	\$ 1,629,000	4.23	ward.northdakotaassessors.com
DG51.045.530.0000	80 MAIN ST	Douglas, ND	CARBO CERAMICS	Ward County, ND	\$ 12,000	0	ward.northdakotaassessors.com
DG36.099.000.000.0060	0 *UNASSIGNED	Douglas, ND	CARBO CERAMICS	Ward County, ND	\$ 10,000	3.72	ward.northdakotaassessors.com

\*NS May 5, 2020 - Information contained herein is not to be used for legal purposes and is intended for the sole purpose of appointing a shareholder equity committee.

Total: \$ 124,332,750 2683.53

Missing: \$ ??????? 800+